

# FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]



## Annual Return

Form language ☒ English ☐ Hindi

Refer the instruction kit for filing the form.

### I. REGISTRATION AND OTHER DETAILS

(i) \* Corporate Identification Number (CIN) of the company

L17110DN1986PLC000334

Pre-fill

Global Location Number (GLN) of the company

\* Permanent Account Number (PAN) of the company

AAACA0201C

(ii) (a) Name of the company

ALOK INDUSTRIES LIMITED

(b) Registered office address

17/5/1, 521/1,  
Village Rakholi/ Saily,  
Silvassa  
Dadra & Nagar Haveli  
396230

(c) \*e-mail ID of the company

premkumar@alokind.com

(d) \*Telephone number with STD code

02606637000

(e) Website

www.alokind.com

(iii) Date of Incorporation

12/03/1986

(iv)	Type of the Company	Category of the Company	Sub-category of the Company
	Public Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital

☒ Yes

☐ No

(vi) \*Whether shares listed on recognized Stock Exchange(s)

☒ Yes

☐ No

(a) Details of stock exchanges where shares are listed

S. No.	Stock Exchange Name	Code
1	BOMBAY STOCK EXCHANGE	1
2	NATIONAL STOCK EXCHANGE	1,024

(b) CIN of the Registrar and Transfer Agent

U67190MH1999PTC118368

Pre-fill

Name of the Registrar and Transfer Agent

LINK INTIME INDIA PRIVATE LIMITED

Registered office address of the Registrar and Transfer Agents

C-101, 1st Floor, 247 Park,  
Lal Bahadur Shastri Marg, Vikhroli (West)

(vii) \*Financial year From date 01/04/2017 (DD/MM/YYYY) To date 31/03/2018 (DD/MM/YYYY)

(viii) \*Whether Annual general meeting (AGM) held ☒ Yes ☐ No

(a) If yes, date of AGM

27/12/2018

(b) Due date of AGM

30/09/2018

(c) Whether any extension for AGM granted

☒ Yes ☐ No

(d) If yes, provide the Service Request Number (SRN) of the application form filed for extension

H00534560

Pre-fill

(e) Extended due date of AGM after grant of extension

31/12/2018

## II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

\*Number of business activities

1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	C	Manufacturing	C2	Textile, leather and other apparel products	100

## III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

\*No. of Companies for which information is to be given

7

Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
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1	ALOK INFRASTRUCTURE LIMITED	U45201MH2006PLC164267	Subsidiary	100
2	ALOK SINGAPORE PTE LIMITED		Subsidiary	100
3	ALOK INTERNATIONAL INC		Subsidiary	100
4	ALOK WORLDWIDE LIMITED		Subsidiary	100
5	ALOK INTERNATIONAL (MIDDLE EAST) PTE LIMITED		Subsidiary	100
6	NEW CITY OF BOMBAY MANUFACTURING CO. LTD.		Joint Venture	49
7	AURANGABAD TEXTILES AND APPAREL CO. LTD.		Joint Venture	49

#### IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

##### (i) \*SHARE CAPITAL

###### (a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	4,000,000,000	1,377,331,816	1,377,331,816	1,377,317,895
Total amount of equity shares (in Rupees)	40,000,000,000	13,773,318,160	13,773,318,160	13,686,338,555

Number of classes

1

Class of Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Equity Shares				
Number of equity shares	4,000,000,000	1,377,331,816	1,377,331,816	1,377,317,895
Nominal value per share (in rupees)	10	10	10	10
Total amount of equity shares (in rupees)	40,000,000,000	13,773,318,160	13,773,318,160	13,686,338,555

###### (b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes

0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

**(c) Unclassified share capital**

Particulars	Authorised Capital
Total amount of unclassified shares	0

**(d) Break-up of paid-up share capital**

Class of shares	Number of shares	Total nominal amount	Total Paid-up amount	Total premium
<b>Equity shares</b>				
<b>At the beginning of the year</b>	1,377,317,895	13,773,178,950	13,686,338,555	
<b>Increase during the year</b>	0	0	0	0
i. Public Issues	0	0	0	0
ii. Rights issue	0	0	0	0
iii. Bonus issue	0	0	0	0
iv. Private Placement/ Preferential allotment	0	0	0	0
v. ESOPs	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0
vii. Conversion of Preference share	0	0	0	0
viii. Conversion of Debentures	0	0	0	0
ix. GDRs/ADRs	0	0	0	0
x. Others, specify				
<b>Decrease during the year</b>	0	0	0	0
i. Buy-back of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0

iv. Others, specify				
<b>At the end of the year</b>	1,377,317,895	13,773,178,950	13,686,338,555	
<b>Preference shares</b>				
<b>At the beginning of the year</b>	0	0	0	
<b>Increase during the year</b>	0	0	0	0
i. Issues of shares	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0
iii. Others, specify				
<b>Decrease during the year</b>	0	0	0	0
i. Redemption of shares	0	0	0	0
ii. Shares forfeited	0	0	0	0
iii. Reduction of share capital	0	0	0	0
iv. Others, specify				
<b>At the end of the year</b>	0	0	0	

(ii) Details of stock split/consolidation during the year (for each class of shares)

0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

**(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) \***

☐ Nil

[Details being provided in a CD/Digital Media]

☐ Yes ☒ No ☐ Not Applicable

Separate sheet attached for details of transfers

☒ Yes ☐ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	<input type="text" value="29/09/2017"/>
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Date of registration of transfer (Date Month Year)	<input type="text"/>
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Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
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Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor	<input type="text"/>
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Transferor's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
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	Surname	middle name	first name
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Ledger Folio of Transferee	<input type="text"/>
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Transferee's Name	<input type="text"/>	<input type="text"/>	<input type="text"/>
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	Surname	middle name	first name
--	---------	-------------	------------

Date of registration of transfer (Date Month Year)	<input type="text"/>
--	----------------------

Type of transfer	<input type="text"/>	1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
------------------	----------------------	--

Number of Shares/ Debentures/ Units Transferred	<input type="text"/>	Amount per Share/ Debenture/Unit (in Rs.)	<input type="text"/>
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Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			
Transferee's Name			
	Surname	middle name	first name

**(iv) \*Indebtedness including debentures (Outstanding as at the end of financial year)**

Particulars	Number of units	Nominal value per unit	Total value
Non-convertible debentures	5,285	1000000	5,285,000,000
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Secured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			317,619,300,000
Unsecured Loans (including interest outstanding/accrued but not due for payment) excluding deposits			6,936,100,000
Deposit			0
<b>Total</b>			329,840,400,000

**Details of debentures**

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
<b>Non-convertible debentures</b>	5,285,000,000	0	0	5,285,000,000
<b>Partly convertible debentures</b>	0	0	0	0
<b>Fully convertible debentures</b>	0	0	0	0

**(v) Securities (other than shares and debentures)**

0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

## V. \*Turnover and net worth of the company (as defined in the Companies Act, 2013)

### (i) Turnover

53,819,504,573.91

### (ii) Net worth of the Company

-152,005,323,502.82

## VI. (a) \*SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	100,576,311	7.3	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	287,638,001	20.88	0	



10.	Others TRUST	8,691,000	0.63	0	
	<b>Total</b>	396,905,312	28.81	0	0

**Total number of shareholders (promoters)**

9

**(b) \*SHARE HOLDING PATTERN - Public/Other than promoters**

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	683,540,911	49.63	0	
	(ii) Non-resident Indian (NRI)	23,673,411	1.72	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	17,043,948	1.24	0	
5.	Financial institutions	67,218,012	4.88	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	200	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	123,688,088	8.98	0	
10.	Others TRUST/HINDU UNDIVIDED I	65,248,013	4.74	0	
	<b>Total</b>	980,412,583	71.19	0	0

**Total number of shareholders (other than promoters)**

207,613

**Total number of shareholders (Promoters+Public/  
Other than promoters)**

207,622

**VII. \*NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS**  
**(Details, Promoters, Members (other than promoters), Debenture holders)**

Details	At the beginning of the year	At the end of the year
Promoters	10	9
Members (other than promoters)	219,986	207,613
Debenture holders	9	9

**VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**

**(A) \*Composition of Board of Directors**

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
<b>A. Promoter</b>	3	0	3	0	7.78	0
<b>B. Non-Promoter</b>	2	3	2	2	0	0
(i) Non-Independent	2	0	2	0	0	0
(ii) Independent	0	3	0	2	0	0
<b>C. Nominee Directors representing</b>	0	4	0	3	0	0
(i) Banks & FIs	0	4	0	3	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	0	0	0	0	0
Total	5	7	5	5	7.78	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date

12

**(B) (i) \*Details of directors and Key managerial personnel as on the closure of financial year**

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
ASHOK BHAGIRATHM,	00168350	Whole-time director	31,316,473	

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
DILIP BHAGIRATHMAL	00173476	Managing Director	32,070,471	
SURENDRA BHAGIRATHMAL	00173525	Whole-time director	35,121,035	
KESHAV DATTARAM BHAGIRATHMAL	00406556	Director	0	
SURINDER KUMAR BHAGIRATHMAL	00435603	Director	0	
SUNEET SHUKLA	02248415	Nominee director	0	
SENTHILKUMAR ARUMUGAM	07421184	Director	0	
TULSI NANIKRAM TEJASWANI	07423670	Director	4,000	
ATANU SEN	05339535	Nominee director	0	04/07/2018
PRADEEP KUMAR RAJ	01697520	Nominee director	0	09/05/2018
GOPAL HARIHARAN K	ADLPG4276G	Company Secretary	0	
SUNIL OMPRAKASH K	AGSPK9505G	CFO	0	

**(ii) Particulars of change in director(s) and Key managerial personnel during the year**

4

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
RAJEEV KUMAR	01879049	Nominee director	05/08/2017	CESSATION
SACHIKANTA MISHRA	02755068	Nominee director	15/05/2017	CESSATION
THANKOM T MATHEW	00025326	Director	01/12/2017	CESSATION
SUNEET SHUKLA	02248415	Nominee director	15/05/2017	APPOINTMENT

**IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS**

**A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS**

Number of meetings held

1

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
ANNUAL GENERAL MEETING	29/09/2017	213,528	47	0.02

**B. BOARD MEETINGS**

\*Number of meetings held

1

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	30/05/2017	12	10	83.33

**C. COMMITTEE MEETINGS**

Number of meetings held

1

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	AUDIT COMM	30/05/2017	3	3	100

**D. \*ATTENDANCE OF DIRECTORS**

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	27/12/2018
								(Y/N/NA)
1	ASHOK BHAG	1	1	100	0	0	0	No
2	DILIP BHAGIF	1	1	100	0	0	0	No
3	SURENDRA E	1	0	0	0	0	0	No
4	KESHAV DAT	1	1	100	1	1	100	No
5	SURINDER KI	1	1	100	1	1	100	No
6	SUNEET SHU	1	1	100	0	0	0	No
7	SENTHILKUM	1	1	100	0	0	0	No
8	TULSI NANIKI	1	1	100	0	0	0	Yes
9	ATANU SEN	1	1	100	0	0	0	Not Applicable
10	PRADEEP KU	1	1	100	0	0	0	Not Applicable

**X. \*REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL**☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered

5

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	ASHOK BHAGIRAT	EXECUTIVE DIR	14,475,806	0	0	0	14,475,806
2	DILIP B. JIWRAJKA	MANAGING DIR	14,475,806	0	0	0	14,475,806
3	SURENDRA B. JIW	JOINT MANAGI	14,475,806	0	0	0	14,475,806
4	SENTHILKUMAR M	EXECUTIVE DIR	7,720,092	0	0	0	7,720,092
5	TULSI TEJWANI	EXECUTIVE DIR	6,803,652	0	0	0	6,803,652
	Total		57,951,162	0	0	0	57,951,162

Number of CEO, CFO and Company secretary whose remuneration details to be entered

2

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SUNIL O. KHANDE	CHEIF FINANCI	12,822,246.26	0	0	0	12,822,246.26
2	K. H. GOPAL	COMPANY SEC	12,395,119.92	0	0	0	12,395,119.92
	Total		25,217,366.18	0	0	0	25,217,366.18

Number of other directors whose remuneration details to be entered

6

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SURINDER KUMAR	NON-EXECUTIV	0	0	0	20,000	20,000
2	KESHAV D HODAV	NON-EXECUTIV	0	0	0	20,000	20,000
3	ATANU SEN	NOMINEE DIRE	0	0	0	20,000	20,000
4	PRADEEP KUMAR	NOMINEE DIRE	0	0	0	20,000	20,000
5	RAJEEV KUMAR	NOMINEE DIRE	0	0	0	20,000	20,000
6	SUNEET SHUKLA	NOMINEE DIRE	0	0	0	20,000	20,000
	Total		0	0	0	120,000	120,000

## XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

- \* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ☒ Yes ☐ No

B. If No, give reasons/observations

## XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

## XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

☐ Yes ☒ No

(In case of 'No', submit the details separately through the method specified in instruction kit)

## XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name

VIRENDRA G. BHATT

Whether associate or fellow

☒ Associate ☐ Fellow

Certificate of practice number

124

### I/We certify that:

- (a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.  
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

### Declaration

I am Authorised by the Board of Directors of the company vide resolution no. ...  dated

(DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been complied with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

**Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.**

To be digitally signed by

Director

DILIP  
JIWRAJKA  
Digitally signed by  
DILIP JIWRAJKA  
Date: 2019.02.22  
14:51:52 +05'30'

DIN of the director

00173476

To be digitally signed by

VIRENDR  
A BHATT  
Digitally signed by  
VIRENDR A BHATT  
Date: 2019.02.22  
14:51:52 +05'30'

- ☐ Company Secretary
- ☒ Company secretary in practice

Membership number

1157

Certificate of practice number

124

### Attachments

1. List of share holders, debenture holders
2. Approval letter for extension of AGM;
3. Copy of MGT-8;
4. Optional Attachment(s), if any

Attach

Attach

Attach

Attach

### List of attachments

Approval letter for extention of AGM.pdf  
Details of shares transfers.pdf  
List of Debentureholders.pdf  
CERTIFICATE.pdf  
MGT 8.pdf  
Capital Structure.pdf

Remove attachment

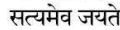
Modify

Check Form

Prescrutiny

Submit

**This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company**



## Office of the Registrar of Companies

DATED : 23-08-2018

AND

**Note:** This letter is to be generated only when the application is approved by RoC office



# ALOK INDUSTRIES LIMITED

Peninsula Towers, Peninsula Corporate Park, G. K. Marg, Lower Parel, Mumbai - 400 013.

Tel.: 91 22 2499 6200 / 6500 Fax : 91 22 2493 6078



**ALOK**  
INDUSTRIES LIMITED

™ INNOVATIVE TEXTILE SOLUTIONS

**Details of Non-Convertible Debentures (NCDs) of the Company as on 31.03.2018 are as follows:**

Sr. No.	Particulars	No. of NCDs	Amount (in Crore)	Stock Code (BSE)	ISIN NO.	Balance as on March 31,2018 (Rs. in Crore)
1	555 – 11.50% Secured Redeemable NCDs of Rs.10,00,000/- each aggregating to Rs.56 crores issued and allotted on June 29, 2010 on private placement basis.	250	25.00	ALOK290610C	INE270A07489*	25.00
		174	17.40	ALOK290610C	INE270A07489*	17.40
		71	7.10	ALOK290610C	INE270A07489*	7.10
		50	5.00	ALOK290610C	INE270A07489*	5.00
		5	0.50	ALOK290610C	INE270A07489	0.50
		5	0.50	ALOK290610C	INE270A07489*	0.50
2	1000 – 13.00% Secured NCDs of RS.10,00,000/- each aggregating to Rs.100 Crores issued and allotted on October 20, 2010 on private placement basis.	334	33.40	ALOK201010A	INE270A09014*	33.40
		333	33.30	ALOK201010B	INE270A09022*	33.30
		333	33.30	ALOK201010C	INE270A09030*	33.30
3	730– 15.50% Secured NCDs of Rs.10,00,000/- each aggregating to Rs.110 crores issued and allotted on March 04, 2011 on private placement basis.	370	37.00	ALOK4311B	INE270A07539*	37.00
		360	36.00	ALOK4311C	INE270A07547*	36.00
4	3000 – 12.00% Secured Redeemable NCDs of Rs.10,00,000/- each aggregating to Rs.300 crores issued and allotted on February 01, 2012 on private placement basis.	375	37.50	ALOK010212A	INE270A07554*	37.50
		375	37.50	ALOK010212B	INE270A07562*	37.50
		375	37.50	ALOK040212C	INE270A07570*	37.50
		375	37.50	ALOK010212D	INE270A07588*	37.50
		375	37.50	ALOK010212E	INE270A07596*	37.50
		375	37.50	ALOK010212F	INE270A07604	37.50
		375	37.50	ALOK010212G	INE270A07612	37.50
		375	37.50	ALOK010212H	INE270A07620	37.50
	<b>TOTAL</b>	<b>5285</b>	<b>528.50</b>			<b>528.50</b>

\* Have been suspended.

Certified True Copy  
For Alok Industries Limited

K. H. Gopal  
Company Secretary



Regd. Off.: 17/5/1, 521/1, Village Rakholi / Saily, Silvassa, Union Territory of Dadra and Nagar Haveli - 396 230.

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Alok Industries Limited

Details of shares/debentures transfers from

31/03/2017 To 31/03/2018

Closure Date : 30-03-2017

TRANSFER DATE	TYPE	SH/DB	AMTPERSH	FOLIO	SELLER NAME	FOLIO	BUYER NAME
10/04/2017	1	200	000010	00031011	SUSHILA MEHTA	ND000001	NATIONAL SECURITY DE
02/05/2017	1	25000	000010	00031783	DAULAT L CHANDRILIYA	ND000001	NATIONAL SECURITY DE
15/05/2017	1	50	000010	00031476	J PUPPY	CD000001	CENTRAL DEPOSITORY S
06/06/2017	1	1100	000010	00028370	BHARTI D THAKKAR	ND000001	NATIONAL SECURITY DE
12/06/2017	1	1100	000010	00028370	BHARTI D THAKKAR	ND000001	NATIONAL SECURITY DE
17/07/2017	1	1000	000010	00029096	MONA SALDANHA	ND000001	NATIONAL SECURITY DE
21/07/2017	1	50	000010	ND000001	NATIONAL SECURITIES	00031791	
11/08/2017	1	15000	000010	00030480	RAJAN MANUBHAI DESAI	00031792	RAJUL RAJANKUMAR DES
11/08/2017	1	500	000010	00031399	RAJAN DESAI	00031792	RAJUL RAJANKUMAR DES
13/10/2017	1	1100	000010	ND000001	NATIONAL SECURITIES	00031793	RANJIT P SHIRAVDEKAR
05/12/2017	1	2000	000010	ND000001	NATIONAL SECURITIES	00031794	Y S R MURTHY
06/12/2017	1	100	000010	00023943	SUBHASHCHANDRA KHAND	ND000001	NATIONAL SECURITY DE
21/12/2017	1	200	000010	CD000001	CENTRAL DEPOSITORY S	00031795	NEERAJ CHOWDHARY
17/01/2018	1	200	000010	00031317	ANITA GUPTA	CD000001	CENTRAL DEPOSITORY S

For ALOK INDUSTRIES LIMITED

Director / Authorised Signatory

# ALOK INDUSTRIES LIMITED

Peninsula Towers, Peninsula Corporate Park, G. K. Marg, Lower Parel, Mumbai - 400 013.

Tel.: 91 22 2499 6200 / 6500 Fax : 91 22 2493 6078



## ALOK

INDUSTRIES LIMITED

TM INNOVATIVE TEXTILE SOLUTIONS

The Authorized, Issued, Subscribed and Paid-up Share Capital of the Company as on 31<sup>st</sup> March, 2018 is as under:

Authorized Share Capital	No. of Share s	Amount (in Rs)
Equity Shares of Rs. 10/- each.	400,00,00,000	4000,00,00,000
<b>Issued and Subscribed Share Capital</b>		
Equity Shares of Rs.10/- each.	137,73,31,816	1377,33,18,160
<b>Paid up Share Capital</b>		
(A) Equity Shares of Rs.10/- each fully paid up	137,73,17,895	1377,31,78,950
(B) Add: Equity Shares of Rs.5/- each partly paid up (Forfeited for non-payment of balance payment of Rs.5/- per share.)	13,921	69,605
(C) Total (A+B)	137,73,31,816	<b>1377,32,48,555</b>
(D) Less: Equity shares of Rs.10/- each held by Alok Benefit Trust (Sole beneficiary of Alok Industries Limited)	86,91,000	8,69,10,000
(E) Grand Total (C-D)	136,86,40,816	1368,63,38,555

For ALOK INDUSTRIES LIMITED

  
Director / Authorised Signatory



ISO 9001: 2000  
Certified Company

Regd. Off.: 17/5/1, 521/1, Village Rakholi / Saily, Silvassa, Union Territory of Dadra and Nagar Haveli - 396 230.

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# Virendra G. Bhatt

Company Secretary

Office :

Office No. 03, A Wing, 9th Floor,

Pinnacle Corporate Park,

BKC CST Link Rd., MMRDA Area,

Bandra Kurla Complex,

Bandra East, Mumbai - 400 051.

Tel. : 022 - 2652 9367

Mobile : +91 - 98200 48670

e-mail : bhattvirendra1945@yahoo.co.in

## Form No. MGT-8

[Pursuant to section 92(2) of the Companies Act, 2013 and rule 11(2) of Companies (Management and Administration) Rules, 2014]

### CERTIFICATE BY A COMPANY SECRETARY IN PRACTICE

I have examined the registers, records and books and papers of **Alok Industries Limited** ('the Company') as required to be maintained under the Companies Act, 2013 ('the Act') and the rules made there under for the financial year ended on 31<sup>st</sup> March, 2018. In my opinion and to the best of my information and according to the examinations carried out by me and explanations furnished to me by the company, its officers and agents, I am in opinion that:

A. the Annual Return states the facts as at the close of the aforesaid financial year correctly and adequately.

B. during the aforesaid financial year the Company has generally complied with provisions of the Act & Rules made there under in respect of:

1. Its status under the Act - **The Company is a Listed Public Company;**

2. Maintenance of registers/records & making entries therein were made generally within the time prescribed;

3. Filing of forms and returns as stated in the annual return, with the Registrar of Companies, Regional Director, Central Government, the Tribunal, Court or other authorities within/beyond the prescribed time-

**The Company has filed various forms with the Registrar of Companies, details of which are provided in Annexure - I and as per information provided by the company, the company has not received any orders and directions from the National Company Law Tribunal or Court or the Registrar of Companies that may be required to be filed with the Registrar of Companies (ROC).**

4. Calling/ convening/ holding meetings of Board of Directors or its committees, if any, and the meetings of the members of the company on due dates as stated in the annual return in





respect of which meetings, proper notices were given and the proceedings including the circular resolutions and resolutions passed by postal ballot, if any, have been properly recorded in the Minute Book/registers maintained for the purpose and the same have been signed-

It is noted that an application for resolution proceedings under the Insolvency and Bankruptcy Code, 2016 (IBC) was filed by State Bank of India, before the NCLT, Ahmedabad on 29<sup>th</sup> June, 2017. The said Application/Petition was admitted on 18<sup>th</sup> July, 2017 under sub-section (5) (a) of the section 7 of the IBC 2016. The NCLT had appointed Shri. Ajay Joshi as the "Interim Resolution Professional" under section 13 (1) (c) of IBC 2016. Mr. Ajay Joshi was subsequently confirmed as the Resolution Professional (RP) by the Committee of Creditors (CoC) pursuant to their majority decision on 16<sup>th</sup> August, 2017. As a consequence, thereof, the powers Board of Directors of the Company stand suspended during this interim period and the said powers are being exercised by the RP. The Application is currently pending adjudication by the Adjudicating Authority.

During the period under review only one Board meeting was conducted on 30<sup>th</sup> May, 2017 as The Hon'ble National Company Law Tribunal, Ahmedabad Bench (NCLT) has admitted the application filed by the Lenders and commenced Corporate Insolvency Resolution Process against the Company under the Insolvency and Bankruptcy Code, 2016 therefore, the powers of Board of Directors of the Company stand suspended and the said powers are being exercised by the RP. As a result, thereof, Committee of creditors was formed and 11 meetings were held during the period under review, details of which are provided in Annexure-II.

The Annual General Meeting of the members was held on 29<sup>th</sup> September, 2017.

5. Closure of Register of Members / Security holders, as the case may be-

The Register of Members and Share Transfer Books of the Company were closed once during the year from 22<sup>nd</sup> September, 2017 to 29<sup>th</sup> September, 2017 for Annual General Meeting.

6. Advances/loans to its directors and/or persons or firms or companies referred in section 185 of the Act-

According to the information and explanations given to me by the Company and as per the Audited financial statements, during the period under review, the Company has complied with provisions of Section 185 and 186 of the Act in respect of loans, investments, guarantees and securities except for the following non-compliances:

(a) The company has not taken prior approval from public financial institutions before giving loans to the subsidiaries during the year, as required under sub-section 5 of Section 186.

(b) The company has not charged any interest on the loan given to the subsidiaries during the year ended 31<sup>st</sup> March, 2018, sub-section 7 of Section 186.





**Details of loans and advances given are provided in Annexure -III.**

7. Contracts/arrangements with related parties as specified in section 188 of the Act-  
According to the information and explanations given to me by the Company and as per the Audited financial statements, transactions with the related parties are in compliance with sections 177 and 188 of the Act, where applicable. Transactions with related party post July 18, 2017 were approved by RP. The details of such related party transactions have been disclosed in the standalone Ind AS financial statements as required under Indian Accounting Standard (Ind AS) 24, 'Related Party Disclosures' specified under Section 133 of the Act. Details of which are provided in Annexure - III.

8. Issue or allotment or transfer or transmission or buy back of securities/ redemption of preference shares or debentures/ alteration or reduction of share capital/ conversion of shares/ securities and issue of security certificates in all instances-

**The documents relating to transfers and transmission of securities are maintained with Registrar and Transfer Agent.**

**There were no instances of issue or allotment or buy back of securities or redemption of preference shares or debentures or alteration or reduction of share capital or conversion of shares or securities.**

9. Keeping in abeyance the rights to dividend, rights share and bonus shares pending registration of transfer of shares in compliance with the provisions of the Act-

**During the period under review it was not required by the Company to keep in abeyance the right to dividend, right shares and bonus shares required under the provisions of the Act.**

10. Declaration/ payment of dividend; transfer of unpaid/ unclaimed dividend/other amounts as applicable to the Investor Education and Protection Fund in accordance with section 125 of the Act-

**The Company has not declared dividend during the period under review.**

**The Company has transferred Rs. 12,39,734/- unclaimed dividend amounts pertaining to the Financial Year 2009-10 to the Investor Education and Protection Fund.**

**During the period under review, the Company was not required to transfer any equity shares to Investor Education and Protection Fund.**

11. Signing of audited financial statement as per the provisions of section 134 of the Act and report of directors is as per sub - sections (3), (4) and (5) thereof-

**The powers of Board of Directors of the Company stand suspended and the said powers are being exercised by the Resolution Professional, the Audited financial statements and report of directors signed by Mr. Sunil O. Khandelwal, Chief Financial**



Officer and Mr. K. H. Gopal, Company Secretary and same was taken on record by Mr. Ajay Joshi, Resolution Professional.

12. Constitution/ appointment/ re-appointments/ retirement/ filling up casual vacancies/ disclosures of the Directors, Key Managerial Personnel and the remuneration paid to them-

During the period under review, there were following changes in the constitution:

- 1) IFCI Limited nominated Mr. Suneet Shukla as the Nominee Director on the Board of the Company effective from 15<sup>th</sup> May, 2017 in place of Mr. Sachikanta Mishra.
- 2) Nomination of Mr. Sachikanta Mishra on the Board of the Company was withdrawn by IFCI Limited effective from 15<sup>th</sup> May, 2017.
- 3) IDBI Bank Limited withdrew nomination of Mr. RajivKumar on the Board of the Company effective from 5<sup>th</sup> August, 2017 and RP have accepted the same.
- 4) Mrs. Thankom Mathew, Independent Woman Director, citing other commitments, stepped down as the Director of the Company, effective from 1<sup>st</sup> December, 2017 and RP have accepted the same.
- 5) Re-appointment of Mr. Ashok B. Jiwrajka who retires by rotation at its Annual General Meeting held on 29<sup>th</sup> September, 2017.
- 6) Re-appointment of Mr. Dilip B. Jiwrajka who retires by rotation at its Annual General Meeting held on 29<sup>th</sup> September, 2017.
- 7) Mr. Senthilkumar, who was appointed as an Additional Director w.e.f. 24<sup>th</sup> September, 2016 has been regularised at its Annual General Meeting held on 29<sup>th</sup> September, 2017.
- 8) Mr. Tulsi Tejawani, who was appointed as an Additional Director w.e.f. 24<sup>th</sup> September, 2016 has been regularised at its Annual General Meeting held on 29<sup>th</sup> September, 2017.
- 9) Mr. Senthilkumar, has appointed as the Chief Executive Officer (Processing) for a period of 5 years commencing from 24<sup>th</sup> September, 2016 to 23<sup>rd</sup> September, 2023 at its Annual General Meeting held on 29<sup>th</sup> September, 2017.
- 10) Mr. Tulsi Tejawani, has appointed as the Chief Executive Officer (Weaving) for a period of 5 years commencing from 24<sup>th</sup> September, 2016 to 23<sup>rd</sup> September, 2023 at its Annual General Meeting held on 29<sup>th</sup> September, 2017.
- 11) Mr. Keshav D. Hodavdekar, who was appointed as an Independent (Additional) Director for a period of five years w.e.f. 9<sup>th</sup> February, 2017 has been regularised at its Annual General Meeting held on 29<sup>th</sup> September, 2017.





- 12) Mrs. Thankom T. Mathew, who was appointed as an Independent (Additional) Director for a period of five years w.e.f. 4<sup>th</sup> March, 2017 has been regularised at its Annual General Meeting held on 29<sup>th</sup> September, 2017.

**Notes:**

- a) *As per Securities and Exchange Board Of India (Listing Obligations and Disclosure Requirements) (Third Amendment) Regulations, 2018, a company undergoing CIR process is not required to comply with Regulation 17 of the SEBI(LODR) Regulations dealing with the requirement of composition of the Board of Directors.*
- b) *All financial creditors including Non-Convertible Debenture holders have filed their claim as at 18.07.2017 with the Resolution Professional (RP). These claims, as admitted by the RP, will be settled as per the resolution plan, if and when approved.*

The Company has given disclosures in respect of remuneration of the Directors and Key Managerial Personnel in Corporate Governance report and extract of Annual Return (MGT-9).

13. Appointment/ reappointment/ filling up casual vacancies of auditors as per the provisions of section 139 of the Act-

During the year under review, the Company has ratified and confirmed the appointment of M/s NBS & Co. Chartered Accountants, Mumbai (FRN No. 110100W) and M/s Shah Gupta & Co. Chartered Accountants, Mumbai (FRN No. 109574W) as the Joint Statutory Auditors of the Company, from the conclusion of the Annual General Meeting held on 29<sup>th</sup> September, 2017 until the conclusion of the Annual General Meeting of the Company to be held in the year 2018;

14. Approvals required to be taken from the Central Government, Tribunal, Regional Director, Registrar, Court or such other authorities under the various provisions of the Act-

- a) The Company was required to amend the Authorized Share Capital of the Company to Rs. 4,000 crore from Rs. 1,500 crore through an Extra Ordinary General Meeting (EOGM) in order to accommodate the conversion of debt into equity under the SDR provisions. A Singapore based bank led consortium through their security trustee, Hong Kong and Shanghai Banking Corporation (HSBC) filed a petition in the Bombay High Court for winding up the Company and further prayed for stalling the EOGM to protect their interest. The Court, however, allowed the EOGM to be conducted on submission of an affidavit by the Company that the resolutions passed at the EOGM for change in capital structure will not be implemented without obtaining prior written approval from HSBC. The Company filed a letter with the Registrar of Companies, Ahmedabad citing the circumstances due to which the change in capital structure could not be implemented. The petition filed by HSBC has since been





- b) It is noted that an application for resolution proceedings under the Insolvency and Bankruptcy Code, 2016 (IBC) was filed by State Bank of India, before the NCLT, Ahmedabad on 29<sup>th</sup> June, 2017. The said Application/Petition was admitted on 18<sup>th</sup> July, 2017 under sub-section (5) (a) of the section 7 of the IBC 2016. The NCLT had appointed Shri. Ajay Joshi as the "Interim Resolution Professional" under section 13 (1) (c) of IBC 2016. Mr. Ajay Joshi was subsequently confirmed as the Resolution Professional (RP) by the Committee of Creditors (CoC) pursuant to their majority decision on 16<sup>th</sup> August, 2017. As a consequence, thereof, the powers Board of Directors of the Company stand suspended during this interim period and the said powers are being exercised by the RP. The Application is currently pending adjudication by the Adjudicating Authority.
- c) Certain financial creditors of the Company have filed various applications before the Adjudicating Authority as well as the Hon'ble National Company Law Appellate Tribunal, New Delhi ("Appellate Tribunal"), inter alia, challenging the Resolution Plan of the Company. These applications are pending adjudication by the respective tribunals. In the event, the Adjudicating Authority/Appellate Tribunal (or any subsequent appeals) result in the rejection of the Resolution Plan, the Company may be ordered to be liquidated by the Adjudicating Authority/ Appellate Tribunal/subsequent appellate authority.
- d) During the period under review only one Board meeting was conducted on 30<sup>th</sup> May, 2017 as The Hon'ble National Company Law Tribunal, Ahmedabad Bench (NCLT) has admitted the application filed by the Lenders and commenced Corporate Insolvency Resolution Process against the Company under the Insolvency and Bankruptcy Code, 2016 therefore, the powers of Board of Directors of the Company stand suspended and the said powers are being exercised by the RP. As a result thereof, Committee of creditors was formed and 11 meetings were held during the period under review.
- e) The National Stock Exchange of India Limited imposed fines vide letters dated March 26, 2018 and July 15, 2018 in relation to delay in submission of quarterly financial results for the period ending September, 2017 and March, 2018 respectively and by BSE Limited vide letter dated September 19, 2018 in relation to delay in submission of quarterly financial results for the period ending March, 2018 and June, 2018, required to be submitted with the Stock Exchanges under Clause 41 of the Listing Agreement / Regulation 33 of the SEBI LODR Regulations.



15. Acceptance/ renewal/ repayment of deposits-

According to the information and explanations given to me by the Company, the Company has not accepted any fixed deposits from the public during the period under review.

16. Borrowings from its directors, members, public financial institutions, banks and others and creation/ modification/ satisfaction of charges in that respect, wherever applicable-

According to the information and explanations given to me by the Company and as per the Audited financial statements, the Company has made borrowings from Banks and Financial Institutions during the period under review, details of which are provided in Annexure-IV.

During the period under review, the Company has created and modified the charges; details of creation and modification of charges are provided in Annexure - V;

17. Loans and investments or guarantees given or providing of securities to other bodies corporate or persons falling under the provisions of section 186 of the Act -

According to the information and explanations given to me by the Company and as per the Audited financial statements, during the period under review, the Company has complied with provisions of Section 185 and 186 of the Act in respect of loans, investments, guarantees and securities except for the following non-compliances:

(a) The company has not taken prior approval from public financial institutions before giving loans to the subsidiaries during the year, as required under sub-section 5 of Section 186.

(b) The company has not charged any interest on the loan given to the subsidiaries during the year ended 31st March, 2018, sub-section 7 of Section 186.

As on 31<sup>st</sup> March, 2018 the Company had held investments, details of loans given and investments are provided in Annexure - VI.

18. Alteration of the provisions of the Memorandum and/ or Articles of Association of the Company-

The petition filed by HSBC has since been withdrawn by the Bombay High Court. Accordingly, the company has given effect to the enhanced Authorized Share Capital in Financial Year 2017-18.

During the period under review, the Company has not altered its Memorandum of Association.

Place: Mumbai

Date: 21<sup>st</sup> February, 2019

  
Virendra Bhatt  
C.P. No.:124





## **ANNEXURES**

• **ANNEXURE - I**

Various forms filed with ROC:

SR NO.	Particular	FORM NO.	DATE OF FILING	SRN	REMARKS
1.	Modification of Charge Axis Bank Limited Charge ID: 100043735	CHG-1	06/04/2017	G40261059	-
2.	Creation of Charge Axis Bank Limited Charge ID:100097204	CHG-1	17/05/2017	G43777663	Delay in Form filing. Filed with additional fees of Rs. 1200/-.
3.	1) IFCI Limited nominated Mr. Suneet Shukla as the Nominee Director on the Board of the Company effective from 15 <sup>th</sup> May, 2017 in place of Mr. Sachikanta Mishra. 2) Nomination of Mr. Sachikanta Mishra on the Board of the Company was withdrawn by IFCI Limited effective from 15 <sup>th</sup> May, 2017.	DIR-12	13/06/2017	G45930500	-
4.	Statement of unclaimed or unpaid amounts to be transferred to the Investor Education and Protection Fund	IEPF-6	16/06/2017	G46206686	-
5.	Intimation of appointment of cost auditor by the company to Central Government	CRA-2	27/06/2017	G46987590	-
6.	The Company has filed application with the Registrar of Companies, Ahmedabad for compounding of offences committed under Section 149 of the Companies Act, 2013.	GNL-1	11/07/2017	G47947767	-
7.	Modification of Charge Corporation Bank Charge ID: 10362154	CHG-1	13/07/2017	G48174973	-
8.	Modification of Charge Axis Trustee Services Limited Charge ID: 10438386	CHG-1	17/07/2017	G48439467	-



9.	Modification of Charge Axis Trustee Services Limited Charge ID: 10438383	CHG-1	17/07/2017	G48442156	-
10.	Modification of Charge State Bank of India Charge ID: 10417898	CHG-1	17/07/2017	G48411094	-
11.	Modification of Charge Axis Trustee Services Limited Charge ID: 10382721	CHG-1	17/07/2017	G48443410	-
12.	Modification of Charge Axis Trustee Services Limited Charge ID: 10334210	CHG-9	18/07/2017	G48506828	-
13.	Modification of Charge Canara Bank Charge ID:10425059	CHG-1	20/07/2017	G48667877	-
14.	IDBI Bank Limited withdrew nomination of Mr. Rajiv Kumar on the Board of the Company effective from 5th August, 2017.	DIR-12	09/08/2017	G50034263	-
15.	Modification of Charge Phoenix ARC Private Limited Charge ID: 10198337	CHG-1	14/08/2017	G50448430	Delay in Form filing. Filed with additional fees of Rs. 6000/-.
16.	a) Adoption of Balance Sheet and Statements of Profit and loss account of the Company for the financial year ended 31 <sup>st</sup> March, 2017. b) Approval of Directors' Report of the Company for the financial year ended 31 <sup>st</sup> March, 2017. c) Approval of the Corporate Governance Report of the Company for the financial year ended 31 <sup>st</sup> March, 2017. d) Appointment of the Cost Auditors of the Company for the financial year 2017-18. e) Appointment of the Internal Auditors of the Company for the financial year 2017-18. f) Appointment of the Secretarial Auditors of the Company for the financial year 2017-18.	MGT-14	15/09/2017	G53047387	Delay in Form filing. Filed with additional fees of Rs.3600/-.
17.	Filing Cost Audit Report with the Central	CRA-4	04/10/2017	G54739222	-



	Government				
18.	Report on Annual General Meeting	MGT-15	09/10/2017	G55424055	-
19.	<p>a) Mr. Senthilkumar, who was appointed as an Additional Director w.e.f. 24<sup>th</sup> September, 2016 has been regularized at its Annual General Meeting held on 29<sup>th</sup> September, 2017.</p> <p>b) Mr. Tulsi Tejwani, who was appointed as an Additional Director w.e.f. 24<sup>th</sup> September, 2016 has been regularised at its Annual General Meeting held on 29<sup>th</sup> September, 2017.</p> <p>c) Mr. Keshav D. Hodavdekar, who was appointed as an Independent (Additional) Director for a period of five years w.e.f. 9<sup>th</sup> February, 2017 has been regularised at its Annual General Meeting held on 29<sup>th</sup> September, 2017.</p> <p>d) Mrs. Thankom T. Mathew, who was appointed as an Independent (Additional) Director for a period of five years w.e.f. 4<sup>th</sup> March, 2017 has been regularised at its Annual General Meeting held on 29<sup>th</sup> September, 2017.</p>	DIR-12	09/10/2017	G55483085	-
20.	<p>a) Appointment of M/s B. J. D. Nanabhoy &amp; Co., Cost Accountant, as the Cost Auditors of the Company for the Financial year 2017-18.</p> <p>b) Confirmation of appointment of Mr. Senthilkumar as Director of the Company.</p> <p>c) Confirmation of appointment of Mr. Tulsi Tejwani as Director of the Company.</p> <p>d) Ratification of remuneration payable to Mr. Senthilkumar.</p> <p>e) Ratification of remuneration payable to Mr. Tulsi Tejwani.</p> <p>f) Confirmation of appointment of Mr. Keshav D. Hodavdekar as an</p>	MGT-14	09/10/2017	G55485940	-





	Independent Director, Non-Executive Director of the Company for a period of five years with effect from 9 <sup>th</sup> February, 2017. g) Confirmation of appointment of Mrs. Thankom T. Mathew as an Independent Director, Non-Executive Director of the Company for a period of five years with effect from 4 <sup>th</sup> March, 2017.				
21.	Modification of Charge State Bank of India Charge ID: 10242723	CHG-1	08/11/2017	G60608106	Delay in Form filing. Filed with additional fees of Rs. 6000/-.
22.	Statement of amounts credited to Investor Education and Protection Fund	IEPF-1	10/11/2017	G60945573	Delay in Form filing. Filed with additional fees of Rs. 2400/-.
23.	Mrs. Thankom Mathew, Independent Woman Director, citing other commitments, stepped down as the Director of the Company, effective from 1st December, 2017.	DIR-12	28/12/2017	G71862312	-
24.	Filing of Annual Return	MGT-7	02/02/2018	G75514828	Delay in Form filing. Filed with additional fees of Rs. 3600/-.
25.	Statement of unclaimed and unpaid amounts	IEPF-2	21/02/2018	G77272979	-



• ANNEXURE - II

**Board Meeting**

No.	Date of Board Meeting
1	30 <sup>th</sup> May, 2017

**Committees formed by the Company:**

**Audit Committee Meeting**

No.	Date of Meeting
1	30 <sup>th</sup> May, 2017

**Nomination and Remuneration Committee Meeting**

No Meeting held during the year.

**Independent Directors Meeting**

No Meeting held during the year.

**Stakeholders Relationship Committee Meeting**

No Meeting held during the year.

**Corporate Social Responsibility Committee**

No Meeting held during the year.

• **Meetings of the Committee of Creditors:**

No.	Date of Meetings
1.	16 <sup>th</sup> August, 2017
2.	4 <sup>th</sup> October, 2017
3.	12 <sup>th</sup> October, 2017
4.	5 <sup>th</sup> December, 2017
5.	14 <sup>th</sup> December, 2017
6.	11 <sup>th</sup> January, 2018
7.	6 <sup>th</sup> February, 2018
8.	13 <sup>th</sup> March, 2018
9.	21 <sup>st</sup> March, 2018
10.	27 <sup>th</sup> March, 2018
11.	30 <sup>th</sup> March, 2018



• ANNEXURE - III

**TRANSACTIONS WITH RELATED PARTIES AS PER THE AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31<sup>ST</sup> MARCH 2018.**

**A. Name and transactions / balances with related parties**

**I. Name of related parties and nature of relationship**

As per Indian Accounting Standard 24 (Ind AS-24) "Related Party Disclosures", Company's related parties disclosure are as below:

<b>(i)</b>	<b>Subsidiaries</b>	
	<ul style="list-style-type: none"> <li>a. Alok Industries International Limited</li> <li>b. Alok International Inc.</li> <li>c. Alok International (Middle East) FZE</li> <li>d. Alok Worldwide Limited</li> <li>e. Mileta, a.s.</li> <li>f. Alok Global Trading (Middle East) FZE (Liquidated on 12 Sept 2017)</li> <li>g. Alok Infrastructure Limited</li> </ul>	<ul style="list-style-type: none"> <li>h. Springdale Information and Technologies Private Limited #</li> <li>i. Kesham Developers &amp; Infotech Private Limited #</li> <li>j. Alok Singapore Pte Ltd.</li> <li>k. Grabal Alok (UK) Limited #</li> <li>l. Grabal Alok International Limited</li> </ul>
	# Liquidation under process	
<b>(ii)</b>	<b>Associate companies</b>	
	a. Alspun Infrastructure Limited (till 14 March 2018)	b. Ashford Infotech Private Limited (till 17 November 2017)
<b>(iii)</b>	<b>Entities under common control</b>	
	<ul style="list-style-type: none"> <li>a. Alok Denims (India) Limited</li> <li>b. Alok Textile Traders</li> <li>c. Triumphant Victory Holdings Limited</li> <li>d. D. Surendra &amp; Co.</li> </ul>	<ul style="list-style-type: none"> <li>e. Alok Knit Exports Private Limited</li> <li>f. Ashok Realtors Private Limited</li> <li>g. Nirvan Exports</li> <li>h. Pramtex Enterprises</li> </ul>
<b>(iv)</b>	<b>Joint Venture</b>	
	a. Aurangabad Textiles & Apparel Parks Limited	b. New City Of Bombay Mfg. Mills Limited
<b>(v)</b>	<b>Key Management Personnel (KMP)</b>	
	<ul style="list-style-type: none"> <li>a. Ashok B. Jiwrajka, Executive Director &amp; CE (Home Textiles)</li> <li>b. Dilip B. Jiwrajka, Managing Director &amp; CE (Apparel Fabrics)</li> <li>c. Surendra B. Jiwrajka, Joint Managing Director &amp; CE (Polyester)</li> <li>d. Surinder Kumar Bhoan, Independent Director</li> <li>e. Tulsi N. Tejwani, Executive Director &amp; CEO (Weaving)</li> <li>f. Senthilkumar M.A., Executive Director &amp;</li> </ul>	<ul style="list-style-type: none"> <li>i. Rajeev Kumar (Nominee Director of IDBI Bank Ltd.) (nomination withdrawn w.e.f. 05.08.2017)</li> <li>j. Atanu Sen (Nominee Director of SBI) (resigned w.e.f. 26.06.2018)</li> <li>k. Pradeep Kumar Rath (Nominee Director of LIC of India) (resigned w.e.f. 09.05.2018)</li> <li>l. Mrs. Thankom Mathew (Independent Director) (resigned w.e.f. 01.12.2017)</li> <li>m. Sunil O. Khandelwal, Chief Financial Officer</li> <li>n. K. H. Gopal, Company Secretary</li> </ul>





	CEO (Processing) g. Keshav Dattaram Hodavdekar, Independent Director h. Suneet Shukla (Nominee Director of IFCI Limited w.e.f.15.05.2017)	<b>Relatives of KMP</b> Alok A. Jiwrajka Niraj D.Jiwrajka Varun S.Jiwrajka
(vi)	<b>Firms in which KMP and Relatives of KMP are interested</b>	a. AVAN Packaging & Boards b. LinearDesign C. J. Corporation
(vii)	<b>Resolution Professional</b>	Ajay Joshi

**II. Transactions with related parties are asbelow.**

(Rs. in Crore)

	Transaction	Entities under common control	Subsidiaries	Joint Venture Company	Total
a)	<u>Long term Loans &amp; Advances</u>				
	Balance as at 1 Apr 2017	-	994.48	-	994.48
		(-)	(888.72)	(-)	(888.72)
	Granted during period	-	0.86	-	0.86
		(-)	(125.39)	(-)	(125.39)
	Effective Interest Rate Effect	-	122.05	-	122.05
		(-)	(118.00)	(-)	(118.00)
	Less: Received / Adjusted during the Period	-	50.90	-	50.90
		(-)	(19.62)	(-)	(19.62)
	Less: Provision Made During The Period	-	129.56	-	129.56
		(-)	(-)	(-)	(-)
	Balance as at 31 March 2018	-	936.92	-	936.92
		(-)	(994.48)	(-)	(994.48)
b)	<u>Short Term Loans &amp; Advances</u>				
	Balance as at 1 Apr 2017	-	487.61	-	487.61
		(0.01)	(750.85)	(-)	(750.86)
	Granted during period	-	18.61*	-	18.61
		(238.28)	(489.56)	(-)	(727.84)
	Exchange Rate Diff	0.74	4.74	-	5.48
		-	(32.80)	(-)	(32.80)
	Received / Adjusted during the period	-	1.34	-	1.34
		(5.71)	(2.51)	(-)	(8.22)
	Provision Made During The Period	0.74	509.61	-	510.35
		(232.58)	(783.09)	(-)	(1,015.67)
	Balance as at 31 March 2018	-	-	-	-
	* Amount of earlier year now rectified	(-)	(487.61)	(-)	(487.61)
c)	<u>Non-current Investments</u>				
	Balance as at 1 Apr 2017	-	17.94	92.38	110.32
		(154.02)	(1.36)	(92.38)	(247.76)
	Invested during year Effective	-	-	-	-
		(4.72)	(45.27)	(-)	(49.99)
	Interest Rate Effect Diminution	9.16	-	-	9.16
		(-)	(-)	(-)	(-)
	during year Balance as at 31	9.16	17.94	-	27.10
	March 2018	(158.74)	(28.70)	-	(187.44)
		-	-	92.38	92.38



		(-)	(17.94)	(92.38)	(110.32)
d)	<u>Contingent Liability (Guarantee Given)</u>				
	Balance as at 1 Apr 2017	-	132.61	-	132.61
		(-)	(886.07)	(-)	(886.07)
	Given during the year	-	-	-	-
		(-)	(-)	(-)	(-)
	Invoked during the year	- (-	132.61	-	132.61
		)	(753.67)	(-)	(753.67)
	Balance as at 31 March 2018	-	-	-	-
		(-)	(132.61)	(-)	(132.61)
e)	<u>Sundry Debtors</u>				
	Balance as at 1 Apr 2017	-	22.84	-	22.84
		(-)	(83.39)	(-)	(83.39)
	Sale during the year	-	0.32	-	0.32
		(-)	(-)	(-)	(-)
	Receipt during the year	-	-	-	-
		(-)	(26.88)	(-)	(26.88)
	Adjustment during the period(includes transfer / exchange Diff)	-	19.99*	-	19.99
		(-)	(33.67)	(-)	(33.67)
	Provision Made During The Period	-	3.17	-	3.17
		(-)	(-)	(-)	(-)
	Balance as at 31 March 2018	-	-	-	-
	* includes amount of earlier year now rectified	(-)	(22.84)	(-)	(22.84)
f)	<u>Sundry Creditors</u>				
	Balance as at 1 Apr 2017	46.19	-	-	46.19
		(55.71)	(-)	(-)	(35.71)
	Purchase during the year	-	-	-	-
		(-)	(-)	(-)	(-)
	Payment during the year	0.10	-	-	0.10
		(14.05)	(-)	(-)	(14.05)
	Adjustment during the period	5.60	-	-	5.60
		(4.53)	(-)	(-)	(4.53)
	Balance as at 31 March 2018	40.48	-	-	40.48
		(46.19)	(-)	(-)	(46.19)
g)	<u>Advance from Debtors</u>				
	Balance as at 1 Apr 2017	-	274.17	-	274.17
		(-)	(288.71)	(-)	(288.71)
	Sale during the year	-	3.46	-	3.46
		(-)	(8.99)	(-)	(8.99)
	Receipt during the year	-	0.89	-	0.89
		(-)	(2.39)	(-)	(2.39)
	Adjustment during the period(includes transfer / exchange Diff)	-	156.66	-	156.66
		(-)	(21.14)	(-)	(21.14)
	Balance as at 31 March 2018	-	114.95	-	114.95
		(-)	(274.17)	(-)	(274.17)
h)	<u>Turnover Sales of Goods</u>	- (-	3.77	-	3.77
		)	(8.99)	(-)	(8.99)
i)	<u>Expenditure</u>				
	Interest to Other	-	-	-	-



	Rent	(-)	(2.11)	(-)	(2.11)
	Exchange Rate Difference	(-)	(0.26)	(-)	(0.26)
		(3.75)	(-)	(-)	(3.75)
	Commission on Sales	-	8.18	-	8.18
		(-)	(7.95)	(-)	(7.95)
i)	Income Dividend	-	-	1.98	1.98
		(-)	(-)	(1.66)	(1.66)
	Commission Received	-	2.08	-	2.08
		(-)	(11.17)	(-)	(11.17)
	Rent	-	0.00	-	0.00
		(-)	(0.01)	(-)	(0.01)
	Interest Income	-	122.05	-	122.05
		(-)	(118.50)	(-)	(118.50)

### TRANSACTION WITH KEY MANAGEMENT PERSONNEL

(Rs. in Crore)

Transaction	Key Management Personnel	Relatives of Key Management Personnel	Firms in which relatives of key management persons interested	Total
a) <u>Sundry Debtors</u>				
Balance as at 1 Apr 2017	(-)	(-)	(0.00)	(0.00)
Sale during the year	-	-	0.11	0.11
Receipt during the year	(-)	(-)	(0.97)	(0.97)
Adjustment during the period	(-)	(-)	(-)	(-)
	-	-	0.11	0.11
Balance as at 31 March 2018	(-)	(-)	(0.97)	(0.97)
	-	-	0.00	0.00
	(-)	(-)	(0.00)	(0.00)
b) <u>Sundry Creditors</u>				
Balance as at 1 Apr 2017	-	-	21.04	21.04
	(-)	(-)	(22.69)	(22.69)
Purchase during the year	-	-	57.05	57.05
Payment during the year	(-)	(-)	(53.34)	(53.34)
Adjustment during the period	-	-	53.13	53.13
	(-)	(-)	(48.74)	(48.74)
Balance as at 31 March 2018	-	-	0.96	1.02
	(-)	(-)	(6.19)	(6.19)
	-	-	23.99	23.99
	(-)	(-)	(21.10)	(21.10)
c) <u>Turnover</u>				
Sales of Goods	-	-	0.11	0.11
	(-)	(-)	(0.97)	(0.97)
d) <u>Expenditure</u>				
Purchase of Packing materials	-	-	56.84	56.84
	(-)	(-)	(53.34)	(53.34)
Rent	-	0.20	-	0.20





		(-)	(0.10)	(-)	(0.10)
	Consultancy Charges	-	-	0.22	0.22
		(-)	(-)	(1.11)	(1.11)
	Directors Sitting Fee	0.01	-	-	0.01
		(0.04)	(-)	(-)	(0.04)
	Remuneration	8.32	0.90	- (-)	9.11
		(6.43)	(0.90)		(7.33)
e)	Income Rent	- (-)	- (-)	0.02	0.02
				(0.05)	(0.05)

**III. Out of the above items, transaction in excess of 10% of the total Related Party transactions are as under:**

		(Rs. In Crore)	
Transaction		Current Year	Previous Year
a)	<b>Long / Short-term loans and advances</b>		
	<b>Granted during the period (Net) - Subsidiary-</b>		
	Alok Infrastructure Limited	0.86	125.39
	Alok Worldwide Limited	-	494.68
	Alok International Inc	18.61	-
	<b>Entities under common control</b>		
	Triumphant Victory Holdings Limited	-	238.28
			858.35
	<b>Effective Interest Rate Effect - Subsidiary-</b>		
	Alok Infrastructure Limited	122.05	118.00
			118.00
	<b>Exchange Rate Diff - Subsidiary-</b>		
	Alok International Inc.	1.85	-
	Alok Worldwide Limited	2.65	-
		4.50	-
	<b>Received / Adjustment during the period</b>		
	<b>Subsidiary-</b>		
	Alok Infrastructure Limited	50.90	19.62
	Alok Industries International Limited	-	2.51
	Alok International (Middle East) FZE	52.29	-
	Alok Singapore Pte Ltd.	25.36	-
		128.56	22.13
	<b>Provision made during the period</b>		
	<b>Subsidiary-</b>		
	Alok Worldwide Limited Alok	267.47	150.00
	International Inc. Alok Infrastructure	165.61	570.63
	Limited Grabal Alok (UK)Limited	129.56	-
		76.35	-
	<b>Entities under common control Triumphant</b>		
	Victory Holdings Limited	-	720.63
		0.74	232.58
		0.74	232.58
b)	<b>Investment</b>		



	Invested during the period			45.27
	Subsidiary-			
	Grabal Alok (UK) Limited			
	Effective Interest Rate Effect -			
	Entities under common control	9.16		
	Triumphant Victory Holdings Limited			
	Diminution during year - Entities under			
	common control	9.16		
	Triumphant Victory Holdings Limited			
c)	Trade Receivable			
	Subsidiary-			
	Alok International Inc.	2.85		22.84
	Provision made during the period			
	Subsidiary-	2.85		
	Alok International Inc.			
d)	Trade Payable			
	Entities under common control	42.75		42.81
e)	Alok Denim (India) Limited			
	Other Current Liabilities			
	Subsidiary-	89.61		155.03
	Alok Singapore Pte Ltd.	25.34		118.95
	Alok International (Middle East) FZE		114.95	273.98
f)	Sale of Goods			
	Subsidiary-	3.46		7.17
	Alok International (Middle East) FZE	0.32		
	Alok Infrastructure Limited		3.78	7.17
	Firms in which KMP and relatives of KMP interested	0.11		0.97
	C. J. Corporation			
g)	Expenditure			
	(i) Purchase of Raw Materials:			
	Subsidiary-			0.02
	Mileta, a.s.			
	(ii) Purchase of Packing Materials:			
	Firms in which KMP and relatives of KMP interested	56.84		53.34
	C. J. Corporation			
	(iii) Rent: Subsidiary-			0.26
	Alok Infrastructure Limited			
	Relative of Key Management Personnel-	0.10		0.10
	Varun S. Jiwrajka	0.10		
	Vidhi S. Jiwrajka		0.20	0.10
	(iv) Consutancy Charges:			
	Firms in which KMP and relatives of KMP interested	0.20		1.11
	Avan Packaging & Boards			



	v) <b>Commission on sale:</b> Subsidiary - Alok International (Middle East) FZE Alok Singapore Pte Ltd.	3.46		4.51 3.44
		-	3.46	7.95
	vi) <b>Remuneration:</b> <b>Key Management Personnel-</b>  Ashok B. Jiwrajka Dilip B. Jiwrajka Sunrendra B. Jiwrajka Sunil O. Khandelwal K. H. Gopal Tulsi Tejwani Senthilkumar M.A.	1.45 1.45 1.45 1.28 1.24 0.68 0.77		1.50 1.50 1.50 0.61 0.59 0.34 0.39
		-	8.31	6.43
h)	vii) <b>Exchange rate Difference:</b> Entities under common control Triumphant Victory Holdings Limited	-		3.75
	<b>Dividend Income :</b> <b>Joint Venture Companies-</b> New City Of Bombay Mfg Mills Ltd. Aurangabad Textile and Apparel Park Ltd.	1.75 0.22		1.46 0.20
i)	<b>Commission Received :</b> <b>Subsidiary -</b> Alok International Inc Alok International (Middle East) FZE Grabal Alok (UK) Limited Alok Worldwide Limited	0.60 1.48 -	1.98	1.66 4.95 -
	<b>Other Income :</b> <b>Subsidiary -</b> Alok Infrastructure Limited	-		4.36
j)	<b>Rent Received :</b> <b>Subsidiary -</b> Alok Infrastructure Limited	122.05	2.08	9.31
k)	<b>Entities under common control</b> C.J. Corporation Linear Design	0.00 0.02 -		0.01 0.02 0.02
		-	0.02	0.05
l)	<b>Guarantee expired/adjusted : Subsidiary -</b> Alok Industries International Limited Alok Worldwide Limited Alok International (Middle East) FZE Grabal Alok (UK) Limited	- - 36.04 96.57		236.32 497.50 -
		-		-
m)	<b>Guaranteed outstanding as at Balance Sheet date :</b> <b>Subsidiary -</b>		132.61	733.82



Alok International (Middle East) FZE Grabal	-	36.04
Alok (UK) Limited	-	96.57
		132.61

#### IV. TRANSACTION WITH RESOLUTION PROFESSIONAL

Transaction	Current Year	Previous Year
Professional Fees	0.49	-
	0.49	-

#### B. JOINT VENTURE

The Company has interests in the following jointly controlled entities, which are incorporated in India.

							(Rs. In Crores)
Name of the Company	Country of Incorporation	% of share holding	Amount of interest				Contingent Liability
			Assets	Liabilities	Income	Expense	
New City of Bombay Mfg. Mills Limited #							
	India	49.00%	48.16	14.09	17.77	17.93	@
		(49.00%)	(63.81)	(27.47)	(141.02)	(138.88)	(0.81)
Aurangabad Textile and Apparel Park Limited #							
	India	49.00%	7.77	0.14	0.33	0.65	@
		(49.00%)	(14.51)	(6.32)	(27.34)	(27.07)	@

#unaudited for current year and audited for previous period

@Details not received from Government Department Previous period figures are given in brackets.





• ANNEXURE - IV

**BORROWINGS AS PER THE AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31<sup>ST</sup> MARCH, 2018.**

**LONG TERM BORROWINGS**

(Rs. In Crore)

PARTICULARS		As At 31 March 2018			As At 31 March 2017		
		Overdue	Current Maturities	Non Current	Overdue	Current Maturities	Non Current
a) Debentures(Secured)(Refer(i)and (vi) below)							
		447.65	108.34	75.00	236.83	108.33	183.34
	(i)	447.65	108.34	75.00	236.83	108.33	183.34
b) Term Loans							
Secured (Refer (ii), (iii) and (vi) below)							
From banks							
- Rupee Loans		4,337.46	1,215.16	6,439.72	1,949.20	1,374.08	7,657.15
- Foreign currency loans		594.09	425.07	335.25	381.25	142.69	739.23
	(ii)	4,931.55	1,640.23	6,774.97	2,330.45	1,516.77	8,396.38
From Financial Institutions							
- Rupee Loans		494.53	203.04	273.25	196.99	120.35	376.29
- Foreign currency loans		169.25	-	-	149.13	-	-
	(iii)	663.78	203.04	273.25	346.12	120.35	376.29
Unsecured (Refer note (iv) and (vi) below)							
From banks							
- Rupee Loans		53.35	-	-	16.50	30.41	-
- Foreign currency loans		73.29	-	-	43.88	17.55	-
	(iv)	126.64	-	-	60.38	47.96	-
c) Other loans & advances (Refer (v) below)							
- Secured							
Vehicle loan from Banks		0.06	0.12	-	0.06	0.40	0.13
(Secured by vehicles under hypothecation with banks)	(v)	0.06	0.12	-	0.06	0.40	0.13
<b>Total</b>	<b>(i) to (v)</b>	<b>6,169.68</b>	<b>1,951.73</b>	<b>7,123.22</b>	<b>2,973.84</b>	<b>1,793.81</b>	<b>8,956.14</b>

(i) a) Debentures outstanding at the period end redeemable at par are as follows:

Particulars	Nos	31-Mar-18 (Rs.Crores)	31-Mar-17 (Rs.Crores)	Date of Redemption
12.00% Redeemable Non-convertible Debentures	375	37.50	37.50	1-Feb-20
12.00% Redeemable Non-convertible Debentures	375	37.50	37.50	1-Aug-19
12.00% Redeemable Non-convertible Debentures	375	37.50	37.50	1-Feb-19
13.00% Redeemable Non-convertible Debentures	334	33.34	33.34	18-Oct-18
12.00% Redeemable Non-convertible Debentures	375	37.50	37.50	1-Aug-18
12.00% Redeemable Non-convertible Debentures	375	37.50	37.50	1-Feb-18





13.00% Redeemable Non-convertible Debentures	333	33.33	33.33	18-Oct-17
12.00% Redeemable Non-convertible Debentures	375	37.50	37.50	1-Aug-17
15.50% Redeemable Non-convertible Debentures	366	36.66	36.66	2-Mar-17
12.00% Redeemable Non-convertible Debentures	375	37.50	37.50	1-Feb-17
13.00% Redeemable Non-convertible Debentures	333	33.33	33.33	18-Oct-16
12.00% Redeemable Non-convertible Debentures	375	37.50	37.50	1-Aug-16
11.50% Redeemable Non-convertible Debentures	560	56.00	56.00	29-Jun-16
15.50% Redeemable Non-convertible Debentures	367	35.84	35.84	2-Mar-16
Interest Accrued		102.49	-	
<b>Total</b>		<b>630.99</b>	<b>528.50</b>	

- b) All the debentures are secured by pari passu charge on the immovable property situated at Mouje Irana, Taluka Kadi, District Mehsana in the state of Gujarat. Further, Debentures of Rs. 344.98 Crores are secured by first pari passu charge created on fixed assets of the company and Debentures of Rs. 286.01 Crores are secured by subservient charge on fixed and current assets of the Company (excluding Land and Building).

**(ii) Security for term loans**

(Rs. in Crore)

Nature of security	Banks	Financial Institutions	Total
Exclusive charge on Plant & Machinery and specific assets financed *	480.48	-	480.48
	(395.82)	(-)	(395.82)
Pari passu first charge created on the entire fixed assets of the Company#	12,299.64	970.82	13,270.46
	(11,431.81)	(628.98)	(12,060.79)
Subservient charge on all movable and current assets of the Company	566.64	169.25	735.89
	(519.61)	(149.13)	(668.74)
<b>Total</b>	<b>13,346.76</b>	<b>1,140.07</b>	<b>14,486.83</b>
	<b>(12,347.24)</b>	<b>(778.11)</b>	<b>(13,125.35)</b>

\*Includes loans aggregating to Rs. 81.27 Crores (Previous period Rs. 69.82 Crores) which are further secured by personal guarantees of promoter directors / corporate guarantee of promoter group companies

# Includes Bank loans aggregating to Rs. 2284.50 Crores (Previous period Rs. 2,204.20 Crores) & Financial Institution loans aggregating to Rs. 100 Crores (Previous period Rs. 100 Crores) which are further secured by personal guarantees of promoter directors / corporate guarantee of promoter group Companies.

# Includes Bank loans aggregating Rs. 519.88 Crores (Previous period 519.88) secured by charge created on part of the land owned by Alok Infrastructure Limited, wholly owned subsidiary of the Company. The company is taking necessary steps for creation of such charge.



(iii) **Terms of repayment of Secured Term Loans**

a) **Non-current**

(Rs. in Crore)

Particulars	Rate of Interest	1-2 Years	2-3 Years	3-4 Years	Beyond 4 Years	Total
Rupee Term Loan From Bank	9.45% - 18.50%	980.78	882.11	1,020.55	3,556.28	6,439.72
	(10% - 16%)	(1,226.32)	(996.81)	(882.11)	(4,551.91)	(7,657.15)
Foreign Currency Term Loan From Banks	1.03% - 5.51%	126.02	130.51	68.55	10.16	335.25
	(1.30% - 7.50%)	(419.65)	(119.23)	(125.13)	(75.22)	(739.23)
Rupee Term Loan From Financial Institutions	9.00% - 15.00%	78.04	80.38	20.74	94.09	273.25
	(9.00% - 15.00%)	(103.04)	(78.04)	(80.38)	(114.83)	(376.29)
<b>Total</b>		<b>1,184.84</b>	<b>1,093.00</b>	<b>1,109.84</b>	<b>3,660.53</b>	<b>7,048.21</b>
		<b>(1,749.01)</b>	<b>(1,194.08)</b>	<b>(1,087.61)</b>	<b>(4,741.96)</b>	<b>(8,772.66)</b>

b) **Current**

(Rs. in Crore)

Particulars	Rate of Interest	Overdue	Current Maturities
Rupee Term Loan From Banks	9.45% - 18.50%	4,337.46	1,215.16
	(10% - 16%)	(1,949.19)	(1,374.08)
Foreign Currency Term Loan From Banks	1.03% - 5.51%	594.09	425.07
	(1.30% - 7.50%)	(381.25)	(142.69)
Rupee Term Loan From Financial Institutions	9.00% - 15.00%	494.53	203.04
	(9.00% - 15.00%)	(196.98)	(120.35)
Foreign Currency Term Loan From Financial Institutions	3.44% - 3.44%	169.25	-
	(2.96% - 5.40%)	(149.13)	-
<b>Total</b>		<b>5,595.33</b>	<b>1,843.27</b>
		<b>(2,676.55)</b>	<b>(1,637.12)</b>

(iv) **Terms of repayment of Other loans and advances**

Particulars	Rate of Interest	1-2 Years	2-3 Years	3-4 Years	Beyond 4 Years	Total
Vehicle Loan	11.20% - 11.30%	-	-	-	-	-
	(10.65% - 12.20%)	(0.13)	(-)	(-)	(-)	(0.13)





(v) The Company has defaulted in repayment of principal and interest payments. The period and amount of continuing defaults as on the Balance sheet date are asunder:

a) Principal amounts:

(Rs. in Crore)					
Particulars	0-30 days	31-90 days	91-180 days	Above 180 days	Total
a) Debentures	-	37.50	33.33	376.02	447.65
	(36.66)	(37.50)	(33.33)	(129.34)	(236.83)
b) Term Loans					
- Secured					
From banks :					
- Rupee Loans	190.71	438.78	303.83	3,404.14	4,337.46
	(272.43)	(336.23)	(201.66)	(1,138.88)	(1,949.20)
- Foreign currency loans	41.86	20.59	29.82	501.82	594.09
	(3.36)	(22.43)	(21.28)	(334.18)	(381.25)
From Financial Institutions :					
- Rupee Loans	26.06	5.29	27.31	435.86	494.53
	(25.16)	(3.26)	(25.76)	(142.81)	(196.99)
- Foreign currency loans	0.81	(0.43)	-	168.87	169.25
	(-)	(-)	(-)	(149.13)	(149.13)
- Unsecured					
From banks :					
- Rupee Loans	4.82	7.59	4.50	36.44	53.35
	(1.75)	(5.25)	(2.50)	(7.00)	(16.50)
- Foreign currency loans	8.16	5.73	4.23	55.17	73.29
	(-)	(3.37)	(2.62)	(37.90)	(43.89)
<b>Total</b>	<b>272.42</b>	<b>515.06</b>	<b>403.02</b>	<b>4,979.12</b>	<b>6,169.62</b>
	<b>(339.36)</b>	<b>(408.04)</b>	<b>(287.15)</b>	<b>(1,939.24)</b>	<b>(2,973.79)</b>

b) Interest :

(Rs. in Crore)					
Particulars	0-30 days	31-90 days	91-180 days	Above 180 days	Total
a) Debentures	59.52	16.81	-	97.02	173.35
	(22.21)	(18.02)	-	(124.12)	(164.35)
b) Term Loans					
- Secured					
From banks :					
- Rupee Loans	865.19	264.59	-	1,681.44	2,811.27
	(284.32)	(174.78)	(241.81)	(1,009.99)	(1,710.90)
- Foreign currency loans	32.90	13.18	-	48.12	94.19
	(6.73)	(11.89)	(0.51)	(37.45)	(56.58)
From Financial Institutions :					
- Rupee Loans	83.86	22.77	-	140.88	247.51
	(16.50)	(24.62)	(22.93)	(188.20)	(252.25)
- Foreign currency loans	3.45	1.26	-	1.33	6.03
	(1.27)	(1.66)	-	(15.36)	(18.29)
- Unsecured					
From banks :					



- Rupee Loans	0.21	0.42	-	1.43	2.06
	(0.96)	(1.11)	-	(4.37)	(6.44)
- Foreign currency loans	0.79	0.33	-	1.35	2.46
	(0.26)	(0.28)	-	(1.56)	(2.10)
<b>Total</b>	<b>1,045.90</b>	<b>319.36</b>	<b>-</b>	<b>1,971.60</b>	<b>3,336.87</b>
	<b>(332.25)</b>	<b>(232.36)</b>	<b>(265.25)</b>	<b>(1,381.05)</b>	<b>(2,210.91)</b>

Previous period figures are given in brackets.

- (vi) Currently the company is under IBC process and is not required to meet any loan or interest obligation till approval of final resolution. Hence due to non-availability of data of repayments schedule of borrowings, borrowings are classified current / non-current based on normal circumstances.

### **SHORT TERM BORROWINGS**

Particulars	as at 31 <sup>st</sup> March, 2018	as at 31 <sup>st</sup> March, 2017
<b>Working capital loans :</b>		
Cash Credit accounts, working capital demand loan etc. (Refer (i) below)		
From Banks (Secured)	9,727.05	9,349.52
[Includes Rs. 126.79 Crores (Previous period Rs.126.39 Crores) loans in foreign currency]		
From Financial Institutions (Secured)	180.05	160.38
From Financial Institutions (Unsecured)	12.36	12.36
Temporary Overdrawn Bank Balances	0.44	0.44
Inter Corporate Deposit (Secured) \$	28.68	113.09
Inter Corporate Deposit (Unsecured)	2.52	6.81
Short term loan		
Secured (Refer (ii) and (iv) below)		
-Rupee Loans		
From Financial Institutions	75.82	75.50
<b>Overdue/Recalled Loans</b>		
<b>Non-Convertible Debentures</b>		
Debentures (Secured) (Refer Note 17(i) and 17(vi) above)	447.65	236.83
<b>Long term borrowings</b>		
Secured (Refer Note 17(ii) and 17(vi) above)		
-Rupee Loans		
From Banks	4,337.46	1,949.20
From Financial Institutions	494.53	196.99
	4,831.99	2,146.19
Foreign currency loans		
From Banks	594.09	381.25
From Financial Institutions	169.25	149.13
	763.34	530.38
Hire Purchase Loans	0.06	0.06
Unsecured (Refer Note 17(vi) above)		
-Foreign currency loans		
From Banks	73.29	43.89





-Rupee Loans			
From Banks		53.35	16.50
Short term borrowings			
Demand loan			
Secured (Refer (iii) and (iv) below)			
-Rupee Loans			
From Financial Institutions		444.05	334.50
Unsecured			
-Foreign currency loans			
From Financial Institutions		505.05	363.87
<b>Total</b>		<b>17,145.70</b>	<b>13,390.32</b>

(Rs. In Crore)

Nature of security	Banks	Financial Institutions	Total
<b>Security for working capital loans :</b>			
(i) (a) Hypothecation of company's current assets and mortgage of certain immovable properties belonging to the company.#	9,636.72	180.05	9,816.77
(b) Second charge created on all fixed assets (excluding land and building) of the company#	(9,259.48)	(160.37)	(9,419.85)
	90.77	-	90.77
Subservient charge created on all moveable and current assets of the company and further secured by personal guarantees of promoter directors.*	(90.48)	(0.01)	(90.49)
	9,727.49	180.05	9,907.54
<b>Total</b>	<b>(9,349.96)</b>	<b>(160.38)</b>	<b>(9,510.34)</b>
<b>(ii) Security for short term loans</b>			
Subservient charge on all movable and current assets of the Company@	-	77.76	77.76
	(-)	(75.50)	(75.50)
<b>(iii) Security for demand loans</b>			
(a) Second charge created on all immovable properties of the Company situated at Vapi & Silvassa.	-	444.05	444.05
(b) pledge of shares held by step down subsidiaries viz. Alok Industries International Limited and Grabal Alok International Limited in Mileta a.s. & Grabal Alok (UK) Ltd. respectively.	(-)	(334.50)	(334.50)

# Includes Bank loans aggregating Rs. 2329.62 Crores (Previous period Rs. 2,295.20 Crores) for which charge is being created on part of the land owned by Alok Infrastructure Limited, wholly owned subsidiary of the Company.

\* Includes Bank loans aggregating Rs. 43.69 Crores (Previous period Rs. 43.55 Crores) secured by charge created / is being created on part of the land owned by Alok Infrastructure Limited, wholly owned subsidiary of the Company.

@ Includes loans aggregating Rs. 77.76 Crores (Previous period Rs. 75.50 Crores) secured by charge created on part of the land owned by Alok Infrastructure Limited, wholly owned subsidiary of the Company.

\$ Includes Rs. Nil (previous year Rs. 64.60 crore) Secured by first charge on three floors of Peninsula Business Park owned by Alok Infrastructure Limited, wholly owned subsidiary of the Company and Rs. 28.68 crore (previous year Rs. 48.49 crores) secured by second charge on one floor of Peninsula Business Park owned by Alok Infrastructure Limited, wholly owned subsidiary of the Company.



(iv) The Company has defaulted in repayment of principal and interest payments. The period and amount of continuing default as on the Balance sheet date are as under:

a) Principal amounts:

(Rs. In Crore)

Particulars	0-30 days	31-90 days	91 to 180 Days	Above 180 Days	Total
<b>Secured</b>					
- Rupee loans					
From Financial Institutions	6.19	16.36	11.31	486.03	519.89
	(-)	(-)	(-)	(410.00)	(410.00)
- Foreign currency loans					
From Banks	80.12	(1.36)	-	426.29	505.05
	(-)	(-)	(-)	(363.87)	(363.87)
<b>Total</b>	<b>86.30</b>	<b>15.00</b>	<b>11.31</b>	<b>912.32</b>	<b>1,024.94</b>
	(-)	(-)	(-)	(773.87)	(773.87)

b) Interest:

(Rs. In Crore)

Particulars	0-30 days	31-90 days	91 to 180 Days	Above 180 Days	Total
<b>Secured</b>					
- Rupee loans					
From Banks	0.54	0.61	-	0.61	1.76
	(-)	(-)	(-)	(-)	(-)
- Rupee loans					
From Financial Institutions	(0.95)	2.86	-	23.34	25.25
	(10.98)	(14.11)	(10.58)	(29.90)	(65.57)
- Foreign Currency Loan					
From Banks	18.19	7.86	-	14.91	40.95
	(8.39)	(10.24)	(-)	(93.09)	(111.72)
<b>Working capital loans</b>	<b>819.34</b>	<b>238.28</b>	<b>-</b>	<b>1,630.68</b>	<b>2,688.30</b>
	(443.59)	(243.79)	(95.60)	(341.80)	(1,124.78)
<b>Inter Corporate Deposits</b>	<b>16.28</b>	<b>2.91</b>	<b>-</b>	<b>13.43</b>	<b>32.62</b>
	(9.13)	(3.22)	(-)	(20.36)	(32.71)
<b>Total</b>	<b>853.40</b>	<b>252.50</b>	<b>-</b>	<b>1,682.98</b>	<b>2,788.88</b>
	(472.09)	(271.35)	(106.19)	(485.15)	(1,334.78)

Previous period figures are given in brackets.





• ANNEXURE - V

As per MCA Website, details of Charges created and modified during the period under review:

Sr. NO.	Particular	FORM NO.	DATE OF FILING	SRN	REMARKS
1.	Modification of Charge Axis Bank Limited Charge ID: 100043735	CHG-1	06/04/2017	G40261059	-
2.	Creation of Charge Axis Bank Limited Charge ID:100097204	CHG-1	17/05/2017	G43777663	Delay in Form filing. Filed with additional fees of Rs. 1200/-.
3.	Modification of Charge Corporation Bank Charge ID: 10362154	CHG-1	13/07/2017	G48174973	-
4.	Modification of Charge Axis Trustee Services Limited Charge ID: 10438386	CHG-1	17/07/2017	G48439467	-
5.	Modification of Charge Axis Trustee Services Limited Charge ID: 10438383	CHG-1	17/07/2017	G48442156	-
6.	Modification of Charge State Bank of India Charge ID: 10417898	CHG-1	17/07/2017	G48411094	-
7.	Modification of Charge Axis Trustee Services Limited Charge ID: 10382721	CHG-1	17/07/2017	G48443410	-
8.	Modification of Charge Axis Trustee Services Limited Charge ID: 10334210	CHG-9	18/07/2017	G48506828	-
9.	Modification of Charge Canara Bank Charge ID:10425059	CHG-1	20/07/2017	G48667877	-
10	Modification of Charge Phoenix ARC Private Limited Charge ID: 10198337	CHG-1	14/08/2017	G50448430	Delay in Form filing. Filed with additional fees of Rs. 6000/-.
11.	Modification of Charge State Bank of India Charge ID: 10242723	CHG-1	08/11/2017	G60608106	Delay in Form filing. Filed with additional fees of Rs. 6000/-.



• ANNEXURE - VI

**LOANS AND INVESTMENTS AS PER THE AUDITED FINANCIAL STATEMENTS FOR THE FINANCIAL YEAR ENDED 31<sup>ST</sup> MARCH, 2018.**

**Non-Current Investments**

		(Rs. In Crore)			
Particulars	No. of shares of face value of Rs.10 each fully paid-up unless otherwise specified	as at 31 <sup>st</sup> March, 2018	as at 31 <sup>st</sup> March, 2017		
<b>Non-current</b>					
<b>a) Investment in Equity shares</b>					
<b>In Subsidiary Companies - Trade</b>					
Alok International Inc. (Rs. 43,225/-) (Face value of USD 1 each)	1,000	0.00	0.00		
Alok Infrastructure Limited (Pledged against finance availed by Alok Infrastructure Limited)	50,000	0.05	0.05		
Alok Singapore Pte. Ltd. (Rs. 49/-) (Face value of USD 1 each) (Pledged against finance availed by Alok Singapore Pte. Ltd.)	1	0.00	0.00		
Alok International (Middle East) FZE (Pledged against finance availed by Alok International (Middle East) FZE)	1	1.31	1.31		
Alok Worldwide Limited (Rs. 6,252/-) (Face value of USD 1 each)	100	0.00	0.00		
AlokGlobal Trading (Middle East) FZE (Rs. 16,985/-) (Face value of UAE Dirhams 1000)	1	0.00	0.00		
Less : Provision for diminution in value of investment		(1.37)	-		
			-		1.37
<b>In step down Subsidiary Companies</b>					
Grabal Alok ( Uk ) Limited		45.27	45.27		
Less : Provision for diminution in value of Investment		(45.27)	(28.70)		16.57
<b>In Joint Venture</b>					
Aurangabad Textiles & Apparel Parks Limited	1,019,200	17.25	17.25		
New City Of Bombay Mfg. Mills Limited	4,493,300	75.13	75.13		
			92.38		92.38
<b>Others</b>					
Triumphant Victory Holdings Limited (Rs. 90.14/-) (Face value of USD 1each)	2	0.00	0.00		
Less : Provision for diminution in value of investment		(0.00)			
			-		0.00
Dombivali Nagari Sahakari Bank Limited	10,000	0.05	0.05		





(Face value of Rs.50 each)					
Saraswat Bank Limited (Rs. 25,000/-) (Pledged against finance availed by company)	2,500	0.00		0.00	
Wel-Treat Environ Management Organisation (Rs. 36,500/-)	3,650	0.00		0.00	
			0.05		0.05
<b>b) Investment in Preference shares - others</b>					
Triumphant Victory Holdings Limited (0% Redeemable cumulative Preference shares, face value of USD 1 each)	35,466,960	167.90		158.74	
Less : Provision for diminution in value of investment		(167.90)	-	(158.74)	-
<b>Total</b>			<b>92.43</b>		<b>110.37</b>

## LOANS

Particulars	(Rs. In Crore)	
	as at 31 March 2018	as at 31 March 2017
<b>Non-current</b>		
<b>Unsecured considered good</b>		
Loan to Alok Infrastructure Limited, wholly owned subsidiary	936.92	994.48
Lease and security deposits	5.40	7.63
<b>Unsecured considered doubtful</b>		
Loan to Alok Infrastructure Limited, wholly owned subsidiary	342.53	212.97
Less : Provision for doubtful advance	(342.53)	(212.97)
	-	-
<b>Total</b>	<b>942.32</b>	<b>1,002.11</b>
<b>Current</b>		
Loans to related parties (Refer note no. 42(A)(II)(b))		
Unsecured, considered good	-	487.61
Unsecured, considered doubtful	1,526.02	1,015.67
	1,526.02	1,503.28
Less : Provision for doubtful advances	(1,526.02)	(1,015.67)
<b>Total</b>	<b>-</b>	<b>487.61</b>

