

PART I Statement of unaudited standalone results for the Quarter and Nine months ended 30 June 2014						
PARTICULARS	Quarter ended 30.06.2014	Quarter Ended 31.03.2014	Quarter Ended 30.06.2013	Period Ended 30.06.2014 [9 Months] (See note 4 below)	Period Ended 30.06.2013 [15 Months] (See note 4 below)	Rs.in crores Period Ended 30.09.2013 [18 Months] (See note 4 below)
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Income from Operations						
a) Net Sales / Income from operations (Net of excise duty)	3,725.26	3,877.81	2,980.35	11,289.27	16,125.10	19,853.76
b) Other Operating Income	9.64	11.97	14.83	35.65	51.98	63.99
Total Income from Operations (net)	3,734.90	3,889.78	2,995.18	11,324.92	16,177.08	19,917.75
2 Expenses						
a) Cost of materials consumed	2,238.14	2,190.83	1,976.90	7,534.14	10,492.26	13,908.87
b) Changes in inventories of finished goods and work-in-progress	325.95	440.81	(341.09)	(27.70)	(1,341.36)	(2,509.15)
c) Employee benefits expense	72.71	77.46	76.41	224.65	366.72	434.68
d) Depreciation and amortisation expense	244.29	235.08	236.05	728.58	1,115.86	1,360.77
e) Other expenses	277.18	382.27	308.55	1,179.70	2,101.29	2,658.44
Total expenses	3,158.27	3,326.45	2,256.82	9,639.37	12,734.77	15,853.61
3 Profit from operations before other income, finance costs and exceptional items	576.63	563.33	738.36	1,685.55	3,442.31	4,064.14
4 Other Income	7.27	26.00	9.94	52.21	47.14	60.16
5 Profit from ordinary activities before finance costs and exceptional items	583.90	589.33	748.30	1,737.76	3,489.45	4,124.30
6 Finance costs	517.26	458.17	415.33	1,417.66	1,842.68	2,260.66
7 Profit from ordinary activities after finance costs but before exceptional items	66.64	131.16	332.97	320.10	1,646.77	1,863.64
8 Exceptional Items (Refer note no. 2)	-	(65.69)	283.11	(92.30)	389.17	463.74
9 Profit from ordinary activities before tax	66.64	196.85	49.86	412.40	1,257.60	1,399.90
10 Tax expense	23.16	66.20	16.95	139.98	434.42	479.74
11 Net Profit	43.48	130.65	32.91	272.42	823.18	920.16
12 Paid up Equity Share Capital (Face Value Rs.10/- per equity share)	1,377.13	1,377.13	1,377.13	1,377.13	1,377.13	1,377.13
13 Reserves excluding revaluation reserves (as per Balance sheet of previous accounting year)	-	-	-	-	-	-
14 Earnings per share (of Rs.10 each) :						
Basic						3,710.99
Diluted	0.32 *	0.95 *	0.28 *	1.98 *	9.21 *	9.43*
* - Not annualised	0.32 *	0.95 *	0.28 *	1.98 *	9.21 *	9.43*

See accompanying notes to the financial results

PART II Select Information for the Quarter and Nine months ended 30 June 2014						
PARTICULARS	Quarter ended 30.06.2014	Quarter Ended 31.03.2014	Quarter Ended 30.06.2013	Period Ended 30.06.2014 [9 Months] (See note 4 below)	Period Ended 30.06.2013 [15 Months] (See note 4 below)	Period Ended 30.09.2013 [18 Months] (See note 4 below)
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
A PARTICULARS OF SHAREHOLDING						
1 Public Shareholding						
- Number of shares	837,457,064	843,122,015	875,264,777	837,457,064	875,264,777	850,841,970
- Percentage of shareholding	60.81%	61.22%	63.56%	60.81%	63.56%	61.78%
2 Promoters and Promoter Group Share Holding						
a) Pledged/Encumbered						
- Number of shares	538,201,893	531,105,441	445,227,999	538,201,893	445,227,999	519,662,724
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	99.73%	99.46%	88.72%	99.73%	88.72%	98.74%
- Percentage of shares (as a % of the total share capital of the Company)	39.08%	38.57%	32.33%	39.08%	32.33%	37.74%
b) Non-encumbered						
- Number of Shares	1,456,638	2,888,139	56,622,819	1,456,638	56,622,819	6,610,901
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.27%	0.54%	11.28%	0.27%	11.28%	1.26%
- Percentage of shares (as a % of the total share capital of the Company)	0.11%	0.21%	4.11%	0.11%	4.11%	0.48%
INVESTOR COMPLAINTS						
Pending at the beginning of the quarter	5					
Received during the quarter	65					
Disposed off during the quarter	63					
Remaining unresolved at the end of the quarter	7					



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For Alok Industries Limited

K. H. Gopal
Executive Director & Secretary



NOTES :

1 The above financial results of the Company for the quarter and nine months ended 30 June 2014, reviewed and recommended by the Audit Committee, were approved by the Board of Directors of the Company at its meeting held on 14 August 2014 and have been reviewed by the Statutory Auditors.

2 Exceptional Items comprises of :

	Quarter ended 30.06.2014	Quarter Ended 31.03.2014	Quarter Ended 30.06.2013	Period Ended 30.06.2014 [9 Months] (See note 4 below)	Period Ended 30.06.2013 [15 Months] (See note 4 below)	Period Ended 30.09.2013 [18 Months] (See note 4 below)
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Exchange fluctuation (see a below)	-	(65.69)	280.99	(92.30)	243.91	317.39
Provision for diminution / Impairment (see. b below)	-	-	2.12	-	145.26	146.35
Total	-	(65.69)	283.11	(92.30)	389.17	463.74

- a) Unrealised exchange fluctuation on foreign currency assets / liability & derivative considering the volatility of Indian rupees against US dollar.
 b) Provision for diminution / Impairment in value of investment in / loans to subsidiaries in the retail business and loss on transfer of such investments.

3 Considering the high level of International operations and present Internal financial reporting, the Company has identified geographical segment as its primary segment and business segment as its secondary segment. The company is operating in a single business segment i.e. Textile and as such all business activities revolve around the segment.

The geographical segment consists of domestic sales and export sales. Revenue directly attributable to segments is accordingly reported. Since the resources/services/assets are used interchangeably within these segments, it is not practical to allocate segment expenses, assets (except debtors) or liabilities contracted, to these segments. Accordingly, no disclosure relating to the same is made.

PARTICULARS	Quarter ended 30.06.2014	Quarter Ended 31.03.2014	Quarter Ended 30.06.2013	Period Ended 30.06.2014 [9 Months] (See note 4 below)	Period Ended 30.06.2013 [15 Months] (See note 4 below)	Period Ended 30.09.2013 [18 Months] (See note 4 below)
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Segment Revenue						
Domestic	3,111.75	3,146.64	2,269.60	8,972.46	12,150.11	14,808.84
International	623.15	743.14	725.58	2,352.46	4,026.97	5,108.91
	3,734.90	3,889.78	2,995.18	11,324.92	16,177.08	19,917.75
Trade Receivables						
Domestic	7,115.17	6,194.73	6,215.79	7,115.17	6,215.79	4,739.09
International	228.45	216.36	248.73	228.45	248.73	286.87
	7,343.62	6,411.09	6,464.52	7,343.62	6,464.52	5,025.96

4 The previous financial year of the Company was for a period of 18 months from 1 April 2012 to 30 September 2013. Figures for the period ended 30 June 2013 have been given to comply with the clause 41 requirement to provide "Year to Date (YTD) figures for the previous year" and are for a period of 15 months from 1 April 2012 to 30 June 2013. Hence, such figures are not comparable with the figures for the quarter and YTD upto June 2014, which are for a period of 9 months from 1 October 2013 to 30 June 2014.

5 The figures of previous periods have been reclassified / regrouped, wherever necessary, to correspond with those of the current period.

Place: Mumbai
Date: 14 August 2014



By order of the Board
For ALOK INDUSTRIES LIMITED

[Signature]
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Managing Director

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INDEPENDENT AUDITORS' REVIEW REPORT TO THE BOARD OF DIRECTORS OF ALOK INDUSTRIES LIMITED

1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **ALOK INDUSTRIES LIMITED** ("the Company") for the Quarter and Nine Months Ended June 30, 2014 ("the Statement"), being submitted by the Company pursuant to the requirement of Clause 41 of the Listing Agreements with the Stock Exchanges, except for the disclosures in Part II - Select Information referred to in paragraph 4 below. This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
3. Based on our review conducted as stated above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the Accounting Standards specified under the Companies Act, 1956 (which are deemed to be applicable as per Section 133 of the Companies Act, 2013, read with Rule 7 of the Companies (Accounts) Rules, 2014) and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Clause 41 of the Listing Agreements with the Stock Exchanges, including the manner in which it is to be disclosed, or that it contains any material misstatement.
4. Further, we also report that we have traced the number of shares as well as the percentage of shareholding in respect of the aggregate amount of public shareholding and the number of shares as well as the percentage of shares pledged/encumbered and non-encumbered in respect of the aggregate amount of promoters and promoter group shareholding in terms of Clause 35 of the Listing Agreements with the Stock Exchanges and the particulars relating to investor complaints disclosed in Part II - Select Information for the Quarter and Nine Months Ended June 30, 2014 of the Statement, from the details furnished by the Management/Registrars.

For DELOITTE HASKINS & SELLS LLP
Chartered Accountants
(Firm's Registration No. 117366W/W-100018)

P. B. Pardiwalla 01/9

P. B. Pardiwalla
Partner
(Membership No. 40005)

MUMBAI, August 14, 2014

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Deloitte Haskins & Sells (Registration No. BA 97449) a partnership firm was converted into Deloitte Haskins & Sells LLP (LLP Identification No. AAB-8737) a limited liability partnership with effect from 20th November 2013.