

**General information about company**

Scrip code	521070
NSE Symbol	ALOKINDS
MSEI Symbol	NOTLISTED
ISIN	INE270A01029
Name of the company	ALOK INDUSTRIES LIMITED
Whether company is SME	No
Class of Security	Equity Shares
Type of report	Quarterly
Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment)	30-06-2024
Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date	
Shareholding pattern filed under	Regulation 31 (1) (b)
Whether the listed entity is Public Sector Undertaking (PSU)?	No

**Declaration**

Sr. No.	Particular	Yes/No	Promoter and Promoter Group	Public shareholder	Non Promoter- Non Public
1	Whether the Listed Entity has issued any partly paid up shares?	No	No	No	No
2	Whether the Listed Entity has issued any Convertible Securities ?	No	No	No	No
3	Whether the Listed Entity has issued any Warrants ?	No	No	No	No
4	Whether the Listed Entity has any shares against which depository receipts are issued?	No	No	No	No
5	Whether the Listed Entity has any shares in locked-in?	No	No	No	No
6	Whether any shares held by promoters are pledge or otherwise encumbered?	No	No		
7	Whether company has equity shares with differential voting rights?	No	No	No	No
8	Whether the listed entity has any significant beneficial owner?	No			

**Table VI - Statement showing foreign ownership limits**

<b>Particular</b>	<b>Approved limits (%)</b>	<b>Limits utilized (%)</b>
As on shareholding date	100	2.78
As on the end of previous 1st quarter	100	2.69
As on the end of previous 2nd quarter	100	2.59
As on the end of previous 3rd quarter	100	2.48
As on the end of previous 4th quarter	100	2.49

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of (A+B+C)
								Class eg: X	Class eg:y	Total	
(A)	Promoter & Promoter Group	2	3723845177			3723845177	75	3723845177		3723845177	75
(B)	Public	1023486	1241395224			1241395224	25	1241395224		1241395224	25
(C)	Non Promoter-Non Public										
(C1)	Shares underlying DRs										
(C2)	Shares held by Employee Trusts										
	Total	1023488	4965240401			4965240401	100	4965240401		4965240401	100

**Table I - Summary Statement holding of specified securities**

Category (I)	Category of shareholder (II)	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares		
						No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)
(A)	Promoter & Promoter Group				75					3723845177			
(B)	Public				25					1241395224	0	0	0
(C)	Non Promoter-Non Public												
(C1)	Shares underlying DRs												
(C2)	Shares held by Employee Trusts												
	Total				100					4965240401	0	0	0

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	Category & Name of the Shareholders (I)	Nos. Of shareholders (III)	No. of fully paid up equity shares held (IV)	No. Of Partly paid-up equity shares held (V)	No. Of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = (IV)+ (V)+ (VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			
								No of Voting (XIV) Rights			Total as a % of Total Voting rights
								Class eg: X	Class eg:y	Total	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group										
(1)	Indian										
(d)	Any Other (specify)	2	3723845177			3723845177	75	3723845177		3723845177	75
Sub-Total (A) (1)		2	3723845177			3723845177	75	3723845177		3723845177	75
(2)	Foreign										
Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A) (2)		2	3723845177			3723845177	75	3723845177		3723845177	75
B	Table III - Statement showing shareholding pattern of the Public shareholder										
(1)	Institutions (Domestic)										
(a)	Mutual Funds	8	3138655			3138655	0.06	3138655		3138655	0.06
(d)	Banks	2	55001			55001	0	55001		55001	0
(e)	Insurance Companies	3	15785583			15785583	0.32	15785583		15785583	0.32
(i)	NBFCs registered with RBI	4	105154			105154	0	105154		105154	0
Sub-Total (B) (1)		17	19084393			19084393	0.38	19084393		19084393	0.38
(2)	Institutions (Foreign)										
(d)	Foreign Portfolio Investors Category I	61	116222762			116222762	2.34	116222762		116222762	2.34
(e)	Foreign Portfolio Investors Category II	5	4048027			4048027	0.08	4048027		4048027	0.08
(g)	Any Other (specify)	1	2000000			2000000	0.04	2000000		2000000	0.04
Sub-Total (B) (2)		67	122270789			122270789	2.46	122270789		122270789	2.46
(3)	Central Government / State Government(s)										
(a)	Central Government / President of India	1	10000			10000	0	10000		10000	0
Sub-Total (B) (3)		1	10000			10000	0	10000		10000	0
(4)	Non-institutions										
(c)	Key Managerial Personnel	1	40			40	0	40		40	0
(f)	Investor Education and Protection Fund (IEPF)	1	3343014			3343014	0.07	3343014		3343014	0.07

(g)	Resident Individuals holding nominal share capital up to Rs. 2 lakhs	1010769	844608910			844608910	17.01	844608910		844608910	17.01
(h)	Resident Individuals holding nominal share capital in excess of Rs. 2 lakhs	282	158403173			158403173	3.19	158403173		158403173	3.19
(i)	Non Resident Indians (NRIs)	3984	23772041			23772041	0.48	23772041		23772041	0.48
(l)	Bodies Corporate	1044	32155989			32155989	0.65	32155989		32155989	0.65
(m)	Any Other (specify)	7320	37746875			37746875	0.76	37746875		37746875	0.76
Sub-Total (B) (4)		1023401	1100030042			1100030042	22.15	1100030042		1100030042	22.15
Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)		1023486	1241395224			1241395224	25	1241395224		1241395224	25
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder										
Total ( A+B+C2 )		1023488	4965240401			4965240401	100	4965240401		4965240401	100
Total (A+B+C )		1023488	4965240401			4965240401	100	4965240401		4965240401	100

**Table II - Statement showing shareholding pattern of the Promoter and Promoter Group**

Sr.	No. Of Shares Underlying Outstanding convertible securities (X)	No. of Shares Underlying Outstanding Warrants (Xi)	No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	Shareholding , as a % assuming full conversion of convertible securities ( as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	Sub-categorization of shares			
					No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)		Sub-category (i)	Sub-category (ii)	Sub-category (iii)	
A	Table II - Statement showing shareholding pattern of the Promoter and Promoter Group												
(1)	Indian												
(d)				75					3723845177				
Sub-Total (A) (1)				75					3723845177				
(2)	Foreign												
Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)				75					3723845177				
B	Table III - Statement showing shareholding pattern of the Public shareholder												
(1)	Institutions (Domestic)												
(a)				0.06					3138655	0	0	0	
(d)				0					55001	0	0	0	
(e)				0.32					15785583	0	0	0	
(i)				0					105154	0	0	0	
Sub-Total (B) (1)				0.38					19084393	0	0	0	
(2)	Institutions (Foreign)												
(d)				2.34					116222762	0	0	0	
(e)				0.08					4048027	0	0	0	
(g)				0.04					2000000	0	0	0	
Sub-Total (B) (2)				2.46					122270789	0	0	0	
(3)	Central Government / State Government(s)												
(a)				0					10000	0	0	0	
Sub-Total (B) (3)				0					10000	0	0	0	
(4)	Non-institutions												
(c)				0					40	0	0	0	
(f)				0.07					3343014	0	0	0	
(g)				17.01					844608910	0	0	0	
(h)				3.19					158403173	0	0	0	
(i)				0.48					23772041	0	0	0	
(l)				0.65					32155989	0	0	0	
(m)				0.76					37746875	0	0	0	
Sub-Total (B) (4)				22.15					1100030042	0	0	0	



Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)+(B)(4)				25					1241395224	0	0	0
C	Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder											
Total (A+B+C2)				100					4965240401			
Total (A+B+C)				100					4965240401			
Disclosure of notes on shareholding pattern for company remarks explanatory									Textual Information(1)			

## Text Block

Textual Information()

### Note 1:

In accordance with the Resolution Plan approved by the National Company Law Tribunal, Ahmedabad Bench (Approved Resolution Plan), Reliance Industries Limited (RIL) along with JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of JMFARC- March 2018 Trust- (JMFARC) have acquired joint control of the Company with effect from September 14, 2020.

As a part of the Approved Resolution Plan, the Company had on February 28, 2020, allotted on preferential basis to RIL 83,33,33,333 equity shares of Re.1/- each at a premium of Rs.2/- per equity share for cash for a total consideration of Rs.250 crore and 250,00,00,000 - 9% Optionally Convertible Preference Shares (OCPS) of Re.1 each for cash at par, for a total consideration of Rs.250 crore.

As per the terms and conditions of the OCPS, RIL was entitled to convert all or part of the OCPS into equity shares of the Company at any time on or before the expiry of 18 months from the date of their allotment, i.e. August 28, 2021. Since the option to convert OCPS into equity shares of the Company has not been exercised, the Company will now, as per the terms and conditions of the OCPS, redeem the same on the last day of the 10th anniversary of the date of allotment, such that the Company on redemption pays an amount equal at least to the outstanding OCPS Subscription Amount to RIL.

Under serial no.2 of the Declaration tab i.e. Whether the Listed Entity has issued any Convertible Securities?, No is selected because the Company as on March 31, 2024 does not have any convertible securities.

Further, in accordance with the Approved Resolution Plan, the Company on September 10, 2020, further allotted on preferential basis:

i. 115,32,00,000 equity shares of the face value of Re.1/- (Rupee One only) each, fully paid up, to RIL, pursuant to conversion of debt.

ii. 160,14,00,000 equity shares of the face value of Re.1/- (Rupee One only) each, fully paid up, to JM Financial Asset Reconstruction Company Limited acting in its capacity as a Trustee of JMFARC- March 2018 Trust- (JMFARC), pursuant to conversion of debt.

### Note 2:

JM Financial Asset Reconstruction Company Limited, acting in its capacity as Trustee of JMFARC March 2018 Trust (JMFARC) is the persons acting in concert (PAC) with Reliance Industries Limited but considering that there is no provision for disclosing PAC with Promoter and Promoter Group in the prescribed format, they have been shown as part of the promoter group with an explanatory note.

The details of shareholding of JMFARC are given below:

JM Financial Asset Reconstruction Company Limited (acting in its capacity as Trustee of JMFARC March 2018 Trust) holds 1,73,73,11,844 equity shares, constituting 34.99% of the equity capital.

### Note 3:

Voting rights are frozen on 30,540 equity shares held in the Unclaimed Suspense Account and 33,44,014 equity shares held by Investor Education and Protection Fund (IEPF).

**Any Other (specify)**

Serial No.	1	2	
Category	Bodies Corporate	Person Acting in Concert	<a href="#">Click here to go back</a>
Name of the Shareholders (I)	Reliance Industries Limited	JM Financial Asset Reconstruction Company Limited	
PAN (II)	AAACR5055K	AABCJ9062F	Total
No. of the Shareholders (I)	1	1	2
No. of fully paid up equity shares held (IV)	1986533333	1737311844	3723845177
No. Of Partly paid-up equity shares held (V)			
No. Of shares underlying Depository Receipts (VI)			
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	1986533333	1737311844	3723845177
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	40.01	34.99	75
<b>Number of Voting Rights held in each class of securities (IX)</b>			
Class eg: X	1986533333	1737311844	3723845177
Class eg:y			
Total	1986533333	1737311844	3723845177
Total as a % of Total Voting rights	40.01	34.99	75
No. Of Shares Underlying Outstanding convertible securities (X)			
No. of Shares Underlying Outstanding Warrants (Xi)			
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)			
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	40.01	34.99	75
<b>Number of Locked in shares (XII)</b>			
No. (a)			

As a % of total Shares held (b)			
Number of Shares pledged or otherwise encumbered (XIII)			
No. (a)			
As a % of total Shares held (b)			
Number of equity shares held in dematerialized form (XIV)	1986533333	1737311844	3723845177
Reason for not providing PAN			
Reason for not providing PAN			
Shareholder type	Promoter	Promoter Group	

**Any Other (specify)**

Serial No.	1	2	3	4	5	6	7
Category	Trusts	Bodies Corporate	HUF	Unclaimed or Suspense or Escrow Account	Clearing Members	Market Maker	Trusts
Category / More than 1 percentage	Category	Category	Category	Category	Category	Category	Category
Name of the Shareholders (I)							
PAN (II)							
No. of the Shareholders (I)	9	83	7207	1	18	1	1
No. of fully paid up equity shares held (IV)	205745	2609764	34868263	30540	31538	1000	25
No. Of Partly paid-up equity shares held (V)							
No. Of shares underlying Depository Receipts (VI)							
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	205745	2609764	34868263	30540	31538	1000	25
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0	0.05	0.7	0	0	0	0
Number of Voting Rights held in each class of securities (IX)							
Class eg: X	205745	2609764	34868263	30540	31538	1000	25
Class eg:y							
Total	205745	2609764	34868263	30540	31538	1000	25
Total as a % of Total Voting rights	0	0.05	0.7	0	0	0	0
No. Of Shares Underlying Outstanding convertible securities (X)							
No. of Shares Underlying Outstanding Warrants (Xi)							
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)							
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0	0.05	0.7	0	0	0	0
Number of Locked in shares (XII)							
No. (a)							

As a % of total Shares held (b)							
Number of equity shares held in dematerialized form (XIV)	205745	2609764	34868263	30540	31538	1000	25
Reason for not providing PAN							
Reason for not providing PAN							
Sub-categorization of shares							
Sub-category (i)	0	0	0	0	0	0	0
Sub-category (ii)	0	0	0	0	0	0	0
Sub-category (iii)	0	0	0	0	0	0	0

**Any Other (specify)**

Serial No.	
Category	
Category / More than 1 percentage	
Name of the Shareholders (I)	Click here to go back
PAN (II)	Total
No. of the Shareholders (I)	7320
No. of fully paid up equity shares held (IV)	37746875
No. Of Partly paid-up equity shares held (V)	
No. Of shares underlying Depository Receipts (VI)	
Total nos. shares held (VII) = (IV)+ (V)+ (VI)	37746875
Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	0.75
Number of Voting Rights held in each class of securities (IX)	
Class eg: X	37746875
Class eg:y	
Total	37746875
Total as a % of Total Voting rights	0.75
No. Of Shares Underlying Outstanding convertible securities (X)	
No. of Shares Underlying Outstanding Warrants (Xi)	
No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a)	
Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2)	0.75
Number of Locked in shares (XII)	
No. (a)	

As a % of total Shares held (b)	
Number of equity shares held in dematerialized form (XIV)	37746875
Reason for not providing PAN	
Reason for not providing PAN	
Sub-categorization of shares	
Shareholding (No. of shares) under	
Sub-category (i)	0
Sub-category (ii)	0
Sub-category (iii)	0



